Análisis y Prospectiva Serie Indicadores

January 2014

CONTENTS

- 1. Macro magnitudes
- 2. Employment
- 3. Consumer prices. Selling and purchase prices. Wages
- 4. External trade
- 5. Agricultural production
- 6. International markets
- 7. Agricultural Policy and Debt levels
- 8. Food, beverages & tobacco manufacturing
- Consumption, wholesaling and retailing
- 10. Fisheries and aquaculture
- 11. Rural areas
- 12. Forestry sector
- 13. Environment

Agriculture	Main Economic Indicators for Agriculture and Manufacturing of Food, Beverages and Tobacco										
Indicator	Period	Sector	Value	Inter- annual variation	%/Total Spain						
GVA		Total	944,219	-1.6%	100.0%						
GVA Millions €	2012	Agricultural	23,215	-2.9%	2.5%						
Willions C		FBT Industry	27,582	12.0%	2.9%						
Employed		Total	16,758.2	-1.2%	100.0%						
thousand people		Agricultural	790.9	0.9%	4.7%						
thousand people	IV Q	FBT Industry	449.4	1.7%	2.7%						
Unemployment Rate (%)	2013	Total	26.0%	* 0.0							
		Agricultural	23.9%	* -1.5							
1446 (70)		FBT Industry	12.8%	* 0.6							

(*) The difference between two percentages is expressed as percentage points differential.

Agricultural sector: Agriculture, Livestock, Fisheries and Forestry.

FBT: Food, Beverages and Tobacco Industry

GVA: Gross value added.

Data Source: INE (National Statistics Institute, Spain)

National accounts and Labour Force Survey.

Analysis: The Spanish production, manufacturing and household expenditure of fishery products in 2012 and their comparison with 2008.

The Spanish fishing fleet occupies the third position in the European Union (EU), with 10,116 ships in 2012. The total capacity was 384,796 GT (Gross Ton), with a total power of 1,185,861 kW and a average length of 10.9 m. The fishing fleet average size is 38,1 GT and the average power 117,2 kW. In the UE, these indicators are lower than in Spain: 20.2 GT and 77.1 kW in average. Regarding the type of fishing ship, the 73% of the total capacity was formed with trawlers and seiners, which account only for the 18% of the total number of vessels. The 4% of the Spanish fleet operate in the EU or international fishing grounds, representing the 60% of the total capacity. The 75% of the total fishing fleet and the 7% of the total capacity is made up to small ships equipped with traditional fishing arts.

Spain is the first country in the UE regarding the total volume of catches, with 812,652 tonnes in 2012, that reached a total value of 1,784 million euro. Catches have decreased in average, each year, by 2,1% in volume and 1,1% in value, between 2008 and 2012.

The Spanish fisheries factor income in 2012 reached 805.1 million euro, having increased by 3.8% annual on average since 2009.

The international trade balance of fish products is traditionally negative in Spain. Imports are bigger than exports in 1,700 million euro (moving year data in oct.2013).

The processing and preserving industry of fish, crustaceans and molluscs had a turnover in 2012 of 4,533 million euro, with an mean annual variation of 2.3% between 2008 and

The annual household expenditure in fish products was 8,857 million euro in 2012, with an annual average decrease of 1.8% since 2008

More information available in the Spanish version of this report

MAIN INDICATORS SUMMARY

Last year / period / month available. In parentheses: Inter-annual variation

Agricultural Output

(Economic Accounts for Agriculture) 44,271.4 million €, 2013 2nd Estimate (+4.9%)

Gross Value Added

(Economic Accounts for Agriculture) 23,311.8 million €, 2013 2nd Estimate (+8.3%)

Factor Income

(Economic Accounts for Agriculture) 24,320.7 million €, 2013 2ª Est. (+7.7%)

Employed people in Primary Sector

(Agriculture, Livestock, Forestry and Fisheries) 790,900 people, IV Q 2013 (+0.88%)

Unemployment Rate in Primary Sector 23.89%, IV Q 2013 (-1.54 percentage points)

Employed people in Manufacturing of Food, Beverages and Tobacco 449,400 people, IV Q 2013 (+1.72%)

Unemployment Rate in Manufacturing of Food, Beverages and Tobacco 12.77%, IV Q 2013 (+0.59 p.p.)

CPI (Food and Non-Alcoholic Beverages) 2.8% inter annual, 2013 average (+0.5 p.p.)

Price Received Global Index 116.9 (2005=100) in august 2013 (+11.8%)

Commonly Used Goods Price Paid Index 137.5 (2005=100) in august 2013 (-3.9%)

Trade Balance of Agro-Food Industry 7,473 million €, dec.12-nov.13 (+43.4%)

Cereal Production Forecast

25,1 million tonnes -provisional 2013- (+44.3%)

Vineyard Production Forecast

46.648,2 thousand hectolitres Wine + Grape Must, provisional 2013 (+30.4%)

Olive Oil Production Forecast

1,545.0 thousand t., provisional 2013 (+152.7%)

Soft Wheat international price (FAO) 255.9 \$/t., January 2014, (-17.7%)

European Agricultural Guarantee Fund (EAGF) Total Expenditure, Spain

5,810.9 million €, budgetary year 2013 (+0.4%)

Total Loan Agriculture, Livestock and Forestry. Fisheries and aquaculture non included 16,976 million €, III Q 2013 (-10.2%)

Net Amount Turnover of Manufacturing of Food **Beverages and Tobacco** 102,859 million €, 2012 (1.0%)

Production Index (IPI). Food Industry 98.2 (2010=100), average Jan.-Nov. 2013 (+0.5%)

Price Index (IPRI) Food Industry 114.4 (2010=100), average Jan.-Nov 2013 (+3.5%)

Household Food Consumption (Value) 69,257.3 million €, Nov.12-Oct. 13 (+2.7%)

Agro-food Trade Turnover 145,106 million €, 2012 (-0.1%)

Fisheries Factor Income 805.1 million €, 2012 (+4.5%)

Total Fish Catches (Volume) 813,199 t, 2012 (+0.2% over/08 to 12 average)

Population in Rural Municipalities 8,126,721 inhabitants, 2013 (-0.84% from 2008)

Population in Small Rural Municipalities 4,744,670 inhabitants, 2013 (-1.92% from 2008)

Forestry & Logging and Wood & Paper Manufacturing GVA

6,637 million €, 2009(prov.), (-19.1%)

Greenhouse Gas Emissions 346,062 Kt CO2. 2012 (-1.6%)

Greenhouse Gas Emissions /1990 19.4 % (2012 data)

Electricity Production with Renewable Energy 113,136 GWh. 2013 (28.2%)

S.G. Analysis, Prospective and Coordination: http://www.magrama.gob.es/es/ministerio/servicios/analisis-y-prospectiva/default.aspx

Mail: sgapc@magrama.es. The content of this report may be reproduced total o partially, providing data source is stated. Document must be referenced as: "Analysis and Prospective - Indicators Series no. 13, January 2014". Published by: Ministry of Agriculture, Food and Environment. NIPO: 280-14-030-4





Macro magnitudes of Agriculture at constant prices of 2005

(VALUE year n = PRICE year 2005 x VOLUME year n)

Value expresed in million euro, calculated	E	E U - 1 5	5	9	SPAIN	1	F	RANC	E	G E	RMA	NY		ITALY	1
with prices of 2005	2013	Average 08 to 12	Var. (%) 2013/12	2013	Average 08 to 12		2013	Average 08 to 12	Var. (%) 2013/12	2013	Average 08 to 12	Var. (%) 2013/12	2013	Average 08 to 12	Var. (%) 2013/12
Output of Agriculture (O.A)	295,194	290,746	0.36%	45,994	45,003	4.12%	63,123	63,882	-0.27%	50,697	44,563	-0.17%	40,940	42,446	-0.60%
O.A. Member State/EU-15 (%)	100.0%	100.0%	0.00%	15.6%	15.5%	3.74%	21.4%	22.0%	-0.63%	17.2%	15.3%	-0.53%	13.9%	14.6%	-0.95%
Intermediate Consumption (I.C.)	157,359	153,763	0.35%	15,284	15,100	0.56%	34,658	34,604	0.66%	31,833	28,089	0.13%	16,629	17,172	-1.13%
Energy & lubricants	15,490	15,153	0.88%	1,239	1,260	1.16%	2,769	2,742	0.50%	3,669	3,163	2.50%	1,880	1,950	-1.60%
Gross Value Added (GVA)	139,433	138,243	0.63%	31,109	30,278	7.53%	28,111	29,213	-1.60%	18,598	16,190	-0.83%	24,274	25,256	-0.12%
GVA Member State/ GVA EU-15 (%)	100.0%	100.0%	0.00%	22.3%	21.9%	6.86%	20.2%	21.1%	-2.22%	13.3%	11.7%	-1.45%	17.4%	18.3%	-0.74%
Indicator A	118.2	110.5	-1.09%	112.0	97.0	10.02%	114.3	117.6	-16.45%	126.7	127.6	-10.01%	100.9	92.6	8.96%
					STRU	CTURAL I	DATA								
Labour Force (thousand AWU)	4,971.5	5,237.2	-1.68%	865.3	928.0	-2.48%	775.7	813.7	-2.00%	535.0	530.1	-0.19%	1,064.0	1,140.0	-1.85%
UAA (thousand ha)	123,218	123,838		23,753	24,323		27,837	27,657		16,704	16,818		12,856	12,800	
				MAC	RO MAGN	IITUDES (COMPOSI	TION							
I.C / O.A (%)	53.3%	52.9%	0.00	33.2%	33.6%	-1.18	54.9%	54.2%	0.51	62.8%	63.0%	0.19	40.6%	40.5%	-0.22
En. & Lub. / O.A (%)	5.2%	5.2%	0.03	2.7%	2.8%	-0.08	4.4%	4.3%	0.03	7.2%	7.1%	0.19	4.6%	4.6%	-0.05
PRODUCTIVITY INDICATORS															
GVA ÷ AWU (€/AWU)	28,047	26,396	2.35%	35,951	32,627	10.27%	36,239	35,903	0.40%	34,763	30,544	-0.64%	22,814	22,154	1.76%
GVA ÷ ha (€/ha.UAA)	1,132	1,116	0.63%	1,310	1,245	7.53%	1,010	1,056	-1.60%	1,113	963	-0.83%	1,888	1,973	-0.12%

Source: EUROSTAT. The differences between percentages are showed in "percentage points"

Macro magnitudes: Economic accounts for agriculture - values at constant prices (2005 = 100) [aact_eaa03] http://appsso.eurostat.ec.europa.eu/nui/show.do?dataset=aact_eaa03&lang=en Indicator A (2005=100): Agricultural income (indicators A, B, C) [aact_eaa06] http://appsso.eurostat.ec.europa.eu/nui/show.do?dataset=aact_eaa06&lang=en

NOTE: Indicador A is the only macro magnitude of this table which is not expressed at constant prices. It is an index (2005=100) that measures Factor Income evolution expressed in Real Terms (deflated by GDP Price Index) divided by the number of Annual Working Units (AWU).

Utilised Agricultural Area (UAA): Survey on the Structure of Agricultural Holdings [ef_kvaareg] http://appsso.eurostat.ec.europa.eu/nui/show.do?dataset=ef_kvaareg&lang=en Labour Input (AWU): Agricultural Labour Input Statistics: absolute figures. [aact_ali01] http://appsso.eurostat.ec.europa.eu/nui/show.do?dataset=aact_ali01&lang=en

2. EMPLOYMENT. The employed interannual growth and the fall in the number of actives propel a strong fall in unemployment in the agricultural sector (-7.2%)

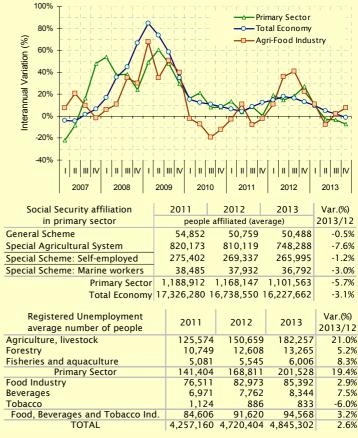
		Labou	r Force Survey ,000 people	(LFS)		
		2012	2013	2013	f/	f/
		IV Q	III Q	IV Q	previous Q. (%)*	previous year (%)*
	-		-	TOTAL	Q. (/0)	year (/0)
Active		22,922.4	22,728.0	22,654.5	-0.32%	-1.17%
Employed		16,957.1	16,823.2	16,758.2	-0.39%	-1.17%
Full-t	ime	14,358.4	14,237.2	14,019.1	-1.53%	-2.36%
Part-t	ime	2,598.7	2,586.0	2,739.1	5.92%	5.40%
Unemployed		5.965.3	5,904.8	5,896.3	-0.14%	-1.16%
Unemployment ra	ite	26.02%	25.98%	26.03%	0.05	0.00
		Primary Sec	tor: Agriculture	, Livestock, Fo	restry and I	isheries
Active		1,051.3	993.8	1,039.1	4.56%	-1.16%
Employed		784.0	705.6	790.9	12.09%	0.88%
Full-t	ime	716.5	647.1	714.6	10.43%	-0.27%
Part-t	ime	67.6	58.6	76.3	30.20%	12.87%
Unemployed		267.3	288.2	248.2	-13.88%	-7.15%
Unemployment ra	ite	25.43%	29.00%	23.89%	-5.11	-1.54
			Agriculture, L	ivestock and F	orestry	
Active		1,008.1	953.1	999.1	4.83%	-0.89%
Employed		745.4	668.3	755.3	13.02%	1.33%
o/total econ	omy	4.4%	4.0%	4.5%	0.53	0.11
Unemployed		262.7	284.8	243.8	-14.40%	-7.19%
Unemployment ra	ite	26.06%	29.88%	24.40%	-5.48	-1.66
			Fisheries	and aquacultu	ıre	
Active		43.2	40.7	39.9	-1.97%	-7.64%
Employed		38.6	37.3	35.5	-4.83%	-8.03%
o/total econ	omy	0.23%	0.22%	0.21%	-0.01	-0.02
Unemployed		4.6	3.4	4.4	29.41%	-4.35%
Unemployment ra	ite	10.65%	8.35%	11.03%	2.67	0.38
		F	ood, Beverage	s and Tobacco	Industry	
Active		503.1	508.1	515.2	1.40%	2.41%
Employed		441.8	444.4	449.4	1.13%	1.72%
o/total econ	omy	2.6%	2.6%	2.7%	0.04	0.08
Unemployed		61.3	63.7	65.8	3.30%	7.34%
Unemployment ra	ite	12.18%	12.54%	12.77%	0.23	0.59

Source: Labour Force Survey, Spain Statistics Institute (INE)

NOTA: The variations between two percentages are expressed in differential points

The LFS only classifies into a specific economic sector to unemployed people which have leaved their job since 12 months or less. Therefore, sectorial unemployment rates are not comparable to general unemployment rate.

Unemployed people. Interannual variation (%), 2007-13. Sorce: LFS, INE



Source: Ministry of Employment and Social Security. www.empleo.gob.es Annual Averages calculated from monthly data

3. PRICES. In 2013, the Consumer Price Index (CPI) closes with stability in the general prices as well as in food and non-alcoholic beverages prices (1.2% in December compared to 4.4% in August). The index of prices received by farmers raises by 11.8% interannual, whereas the price paid for goods currently consumed index falls by 3.9%.

	CONSUMER PRICE INDEX (CPI)	2011	2012						20	013						2012	2013	f/
	% Interannual variation rate	Dece	mber	Ε	F	М	Α	Му	J	JI	Α	S	0	N	D	Ave	rage	Previous year (p.p)
	General CPI	2.4	2.9	2.7	2.8	2.4	1.4	1.7	2.1	1.8	1.5	0.3	-0.1	0.2	0.3	2.5	1.4	-1.1
al	Food and non-alcoholic beverages	2.1	3.0	3.2	2.8	2.6	2.6	3.4	3.7	4.4	4.4	2.5	1.6	1.2	1.2	2.3	2.8	0.5
on ba	ปnprocessed foods	0.7	3.9	4.3	3.1	2.5	2.7	4.9	5.3	7.4	7.6	2.8	0.9	0.4	0.6	2.3	3.5	1.2
	Processed foods	2.7	2.7	2.7	2.8	2.7	2.7	2.7	2.9	2.9	2.8	2.4	2.0	1.7	1.6	2.3	2.5	0.2
2 0 Z	All items exc. energy and unprocessed food	1.5	2.1	2.2	2.3	2.3	1.9	2.0	2.0	1.7	1.6	8.0	0.2	0.4	0.2	1.6	1.5	-0.1
	Liquid and solid fuels	10.6	5.7	4.2	5.1	1.4	-1.2	-0.1	3.8	2.6	-1.1	-2.3	-2.5	0.4	1.7	8.8	1.0	-7.8
	EU27 - Global	3.0	2.3	2.1	2.0	1.9	1.4	1.6	1.7	1.7	1.5	1.3	0.9	1.0	1,0(p)	2.6	1.6	-1.0
HCPI 2005	EU27 - Food and non-alcoholic beverages	3.2	3.4	3.5	2.8	2.7	3.0	3.4	3.2	3.3	2.9	2.3	1.6	1.2	1,2(p)	3.0	2.7	-0.3
1 S H	SPA Harmonised - Global	2.4	3.0	2.8	2.9	2.6	1.5	1.8	2.2	1.9	1.6	0.5	0.0	0.3	0.3	2.0	1.5	-0.5
	SPA H Food and non-alcoholic beverages	2.0	3.0	3.2	2.8	2.6	2.6	3.4	3.7	4.4	4.4	2.5	1.6	1.2	1.2	2.1	2.8	0.7

Source: INE and EUROSTAT

(p): Provisional; (p.p): percentage points

Pric	ce Receiv	ed Index		
Annual Moving Average	2011	2012	2013	% var.
2005 base year = 100		August		August 2013/12
GLOBAL	101.0	104.5	116.9	11.8%
Plant Products	95.9	94.8	111.7	17.8%
Agricultural products	96.2	95.0	112.4	18.3%
Cereals	149.7	157.5	165.0	4.8%
Tubers	135.1	111.1	187.5	68.8%
Citrus fruits	91.3	78.9	107.6	36.4%
Non citrus fruits	111.4	109.0	93.7	-14.0%
Vegetables	83.5	74.8	133.9	78.9%
Wine and grape must	90.8	113.4	115.4	1.7%
Olive oil	61.6	57.0	162.9	186.1%
Forestry products	84.4	83.9	77.4	-7.8%
Animal Products	108.6	119.4	124.8	4.5%
Cattle	116.3	129.6	137.0	5.7%
Sheep	102.5	110.5	107.0	-3.1%
Pigs	105.6	111.6	127.4	14.1%
Poultry	122.9	141.1	139.1	-1.4%
Milk	100.5	102.4	107.1	4.6%
Eggs	117.4	170.9	147.0	-14.0%

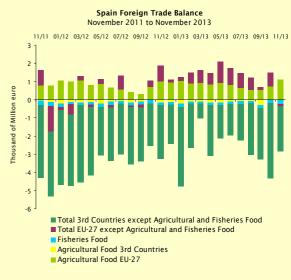
Price Paid Index										
FIIC			0040	0/ 1/05						
	20	12	2013	% Var.						
Año 2005 = 100	ANNUAL	August	August	August						
	ANNOAL	August	August	2013/12						
Goods currently consumed	139.5	143.2	137.5	-3.9%						
Seeds and saplings	116.0	116.1	115.2	-0.8%						
Fertilisers	169.0	170.9	163.8	-4.2%						
Feeding stuffs	142.9	148.8	138.1	-7.2%						
Fuel	164.1	166.7	161.3	-3.2%						
Electricity	167.7	173.7	172.3	-0.8%						
Lubricants	132.6	132.3	134.3	1.5%						
Investment goods	123.0	122.9	125.5	2.1%						
Farm machinery	120.7	120.5	123.9	2.9%						
Global Index of agricultural wages										
(Year 1985=100)	372.5	370.7	374.5	1.0%						

Fuente: S.G.Statistics, MAGRAMA

4. FOREIGN TRADE. Year 2013 is aimed at reaching another positive record, with exports in the last moving year of 37,854 million \in (+4.2% from previous year) and a positive balance of 7,796 million \in (+44%)

Agri-food foreign trade development Million euros		Moving Year Dec11- Nov12	Dec12- Nov13	November 2013	Var.(%) november 2013/12
Total International Trade - Spain	Exp	225,425	233,740	19,319	-2.36
All Chapters of CN (Combined Nomenclature)	imp	260,101	249,191	21,078	-1.32
<u> </u>	Balance	-34,677	-15,451	-1,759	
Agricultural and Fisheries Sector (A+B)	Exp	36,329	37,854	3,275	-5.26
	imp	30,896	30,059	2,388	-13.91
	Balance	5,432	7,796	887	
A. Food Subsector (a+b)	Exp	34,715	36,127	3,142	-5.45
	imp	29,504 5,211	28,654 7,473	2,274 868	-14.50 ▲ 30,,87
- Ai F (-1 :-2)	Balance Exp	31,731	33,221	2,917	-4.29
a. Agricultural Food (a1+a2)	imp	24,465	23,920	1,836	-17.24
	Balance	7,266	9,301	1,081	
a1. Non Processed Agricultural Food Sector	Exp	11,877	13,051	1,234	-2.67
ar. Non rrocessed righteditural rood sector	imp	8,027	7,536	587	-27.76
	Balance	3,850	5,515	647	
a2. Processed Agricultural Food Sector	Exp	19,854	20,171	1,684	-5.44
	imp	16,438	16,384	1,250	-11.17
	Balance	3,416	3786	434	
b. Fisheries Food (b1+b2)	Exp	2,984	2,906	225	-18.28
	imp	5,039	4,734	438	-0.71
	Balance	-2,055	-1,828	-213	
b1. Non Processed Fisheries Food Sector	Exp	506	494	35.0	-22.22
	imp	987	1017	85.8	5.55
	Balance	-481	-523	-50.8	
b2. Processed Fisheries Food Sector	Exp	2,478	2,412	190	-17.50
	imp	4,052	3,717	352	-2.13
	Balance	-1,575	-1,305	-162	
B. Non Food Subsector (c+d+e)	Exp	1633	1727	133	-0.62
	imp	1447	1405 322	113	0.00
. A. S. Dl d. P C. d.	Balance	186.0 1,177	1,263	19.1 92	▼ -4,12 -5.13
c. Agricultural excluding food	Exp imp	912	884	61.7	-5.13 -6.65
	Balance	265	379	29.9	
d. Fisheries excluding food	Exp	56.2	45.7	3.57	-0.1
a. Fisheries excluding 100a	imp	23.0	25.3	2.21	72.46
	Balance	33.2	20.5	1.36	
e. Forestry	Exp	400	418	37.4	12.4
	imp	512	495	49.6	7.49
_	Balance	-112	-77.0	-12.20	▲ 5,26

▼ Negative evolution compared to previous year ▲ Positive evolution compared to previous year





TARIC: integrated Community Tariff of the EU countries.

Data source: Compiled by authors, based on information supplied by the Secretary of State for Trade (Ministry of Economy).

5. AGRICULTURAL PRODUCTION. *Crops*: Recovering of productions after the 2012's drought. Significant rises in production of grain cereals, vineyard and olive oil. *Livestock*: Production fall in all the species in the first six months of 2013, important reductions in slaughters of sheep and goats.

		!	Surface (thous	and hectares)				Production (th	nousand tons)		
		Yea	rbook		Oct. Previ	iew. 2013		Year	book		Sept Prev	iew. 2012
	2011	A = Average 06-08	B = Average 09-11	Var. (%) B / A	2012 (p)	2013 (a)	2011	A = Average 06-08	B = Average 09-11	Var. (%) B / A	2012 (p)	2013 (a)
Grain Cereals	5,985.5	6,429.7	6,034.2	-6.2%	6,074.8	6,180.2	22,094.5	22,605.3	19,952.9	-11.7%	17,380.7	25,078.5
Common wheat	378.1	519.7	469.3	-9.7%	410.5	342.5	900.4	1,351.7	1,100.6	-18.6%	442.6	904.0
Durum wheat	1,616.6	1,407.4	1,435.8	2.0%	1,758.9	1,779.4	5,976.3	4,911.4	4,773.6	-2.8%	5,092.9	7,597.9
Barley	2,700.7	3,304.2	2,870.3	-13.1%	2,676.2	2,769.1	8,287.1	10,450.5	7,912.5	-24.3%	5,976.9	10,057.9
Maize	369.3	359.0	344.4	-4.1%	386.9	440.9	4,199.9	3,561.4	3,680.1	3.3%	4,234.6	4,800.1
Pulses	530.3	269.0	429.3	59.6%	449.2	286.6	520.3	300.7	440.5	46.5%	353.5	456.8
Dried peas	241.3	131.1	201.0	53.4%	163.8	122.9	253.4	162.5	217.6	33.9%	136.3	177.5
Potatoes	79.9	84.9	81.0	-4.6%	73.3	71.1	2,455.1	2,379.9	2,490.7	4.7%	2,205.4	2,188.1
Sugar beet	44.9	68.7	46.0	-33.0%	38.9	31.3	4,188.5	5,969.0	3,983.0	-33.3%	3,482.4	2,747.1
Cotton	67.1	60.1	63.0	4.8%	69.8	64.0	182.8	109.3	125.7	15.0%	191.6	145.4
Sunflower	862.9	651.4	798.8	22.6%	761.2	868.2	1,090.2	756.0	935.4	23.7%	619.0	1,028.4
Alfalfa	260.5	240.4	259.2	7.8%	258.1	249.9	11,474.0	11,965.7	11,441.5	-4.4%	10,492.9	10,936.8
Vegetables	351.1	378.7	364.8	-3.7%	330.9	327.1	12,972.6	13,339.7	13,913.7	4.3%	12,835.3	-
Apple tree	29.5	34.5	30.2	-12.5%	-		670.3	677.8	639.5	-5.6%	558.9	574.9
Pear tree	24.7	29.9	25.3	-15.3%		-	502.4	561.5	481.0	-14.3%	400.6	426.6
Apricot tree	16.3	16.2	16.1	-0.2%	-	-	86.9	118.3	87.1	-26.4%	119.4	129.5
Peach tree	44.2	48.6	44.4	-8.6%	-	-	802.4	975.3	931.5	-4.5%	747.2	809.7
Almond tree	507.4	542.7	520.4	-4.1%	-	-	211.2	227.0	234.6	3.3%	215.1	157.1
Orange tree	138.8	126.2	136.1	7.8%		-	2,818.9	3,182.5	2,867.7	-9.9%	2,929.9	3,394.1
Mandarin	108.4	106.2	107.2	1.0%		-	2,117.1	2,241.1	2,104.7	-6.1%	-	
Vineyard for table grapes	14.5	18.7	15.6	-16.4%	-		243.4	294.2	244.0	-17.0%	229.8	261.6
Vineyard (For processing)	896.2	1,039.9	937.0	-9.9%	-		5,569.6	5,878.8	5,577.2	-5.1%	5,073.2	6,434.4
Vineyard (Thousands.hl wine+	grape must)				-	-	38,453.5	42,763.2	39,944.0	-6.6%	35,778.0	46,648.2
Olive tree for olive oil	2,257.4	2,219.8	2,235.5	0.7%	-	-	1,567.5	1,110.0	1,448.9	30.5%	611.3	1,545.0
Olive tree for table olive	162.2	165.7	163.7	-1.2%	-	-	467.4	410.2	490.8	19.6%	455.3	498.4

(p): Provisional / (a): preview

		Number of heads (thousand) Yearbook											
	2011	2012	Var. (%) 12 / 11	A = Average 07 - 09	B = Average 10 - 12	Var. (%) B / A							
Cattle	5,923	5,813	-1.9%	6,229	5,937	-4.7%							
Dairy cows / milk collected	798	827	3.6%	873	823	-5.7%							
Sheep	17,003	16,339	-3.9%	20,622	17,298	-16.1%							
Goats	2,693	2,637	-2.1%	2,928	2,745	-6.3%							
Pigs	25,634	25,250	-1.5%	25,810	25,529	-1.1%							
Poultry (Broilers and others)	703,727	703,865	0.0%	694,215	700,886	1.0%							
Poultry (Laying hens) / Eggs	49,494	43,643	-11.8%	50,361	48,082	-4.5%							

	Annual Animal Slaughter (tons) Milk production (miles t.) and eggs (thousand dozen) Aggregated data for year's 1st half											
2012	2013/12 08·10 11·13 B/A											
284,991	283,812	-0.4%	303,908	288,531	-5.1%							
3,098	3,054	-1.4%	2,980	3,040	2.0%							
64,508	59,774	-7.3%	66,124	64,075	-3.1%							
4,563	4,064	-10.9%	4,130	4,517	9.4%							
1,776,062	1,745,933	-1.7%	1,721,220	1,747,520	1.5%							
683,776	680,364	-0.5%	657,017	686,293	4.5%							
			n/d	n/d	n/d							

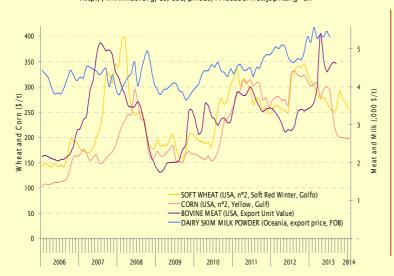
Data source: SG Statistics. From "Statistical yearbook 2012" and "Advanced report on Agricultural Areas and Production, October 2013" (data from these two sources are not directly comparable as they include different crops). Monthly Statistics of milk collected (in tonnes of milk). Monthly Statistical Bulletin (Slaughter survey).

--- / n/d: Not Available

6. INTERNATIONAL MARKETS. Year 2013 was characterized by cereal price drops, meat and milk prices raises and rude oil price stability.

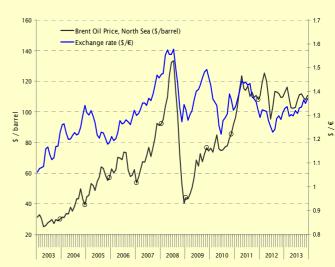


Monthly average (\$/t.). Data Source: Commodity Prices FAO http://www.fao.org/es/esc/prices/PricesServlet.jsp?lang=en



Exchange rate \$/€ and Crude Oil Price

Data source: BCE y MEH, SERSIE Series http://serviciosweb.meh.es/APPS/DGPE/sersie/sersie.aspx



7. AGRICULTURAL POLICY AND DEBT LEVEL. Common Agricultural Policy: In budgetary year of 2013, the total expenditure in the first pillar in Spain was equal to 5,935 million euro, of which, the 76.4% were "decoupled direct aids", the 11.9% were "other direct aids" and the 10% was dedicated to "intervention in markets". **Debt Level:** The debt level of the Spanish economy continues to drop, there were important falls in the last year: -6.8% in the manufacturing of food, beverages and tobacco, -10.2% in the agricultural sector and -19.5% in the total of productive activities.

EXPENSES AND BUDGET OF EAGF			TOTAL EXF	PENDITURE				BUDGET	
SPAIN AND EU	Budg	etary Year	2012	Budg	etary Year	2013	Budge	etary Year	2014
Budgetary year of 2012, 2013 and 2014 Million €	ESPAÑA	UE	% Esp / UE	ESPAÑA	UE	% Esp / UE	ESPAÑA	UE	% Esp / UE
CAP support	0.0	7.2	0.0%	0.0	6.6	0.0%			
Cereals	0.0	42.0	0.0%	0.0	0.1	0.0%	0.0	0.0	0.0%
Rice	0.0		0.0%	0.0	0.0	0.0%	0.0	0.0	0.0%
Restitution for products out of annex I	0.0	8.9	0.0%	0.0	4.9	0.0%	0.0	4.0	0.0%
Food aid programmes	86.3	515.1	16.8%	85.6	491.5	17.4%	0.0	0.0	0.0%
Sugar	0.0	-0.2	0.0%	0.0	-0.1	0.0%	0.0	0.0	0.0%
Olive oil	12.4	55.4	22.4%	17.2	60.9	28.2%	0.0	45.3	0.0%
Textiles crops	6.1	25.0	24.4%	6.1	17.1	35.6%	6.1	6.2	98.9%
Fruits and vegetables	180.4	1,071.0	16.8%	183.4	1,138.1	16.1%	184.5	676.7	27.3%
Viticulture Sector	218.1	1,072.3	20.3%	210.1	1,044.2	20.1%	210.3	1,085.0	19.4%
Promotion	4.1	47.9	8.6%	5.2	51.5	10.1%	6.4	61.4	10.4%
Other plant products	112.5	329.1	34.2%	77.2	227.6	33.9%	83.6	240.4	34.8%
Milk and dairy products	-16.6	66.9		0.5	70.3	0.7%	1.0	81.1	1.2%
Beef	0.6	37.1	1.6%	0.2	6.5	3.1%	0.0	1.0	2.0%
Sheep and goat meat.	0.0	0.0	0.0%	0.0	0.0	0.0%	0.0	0.0	0.0%
Other (pigs, eggs, poultry or beekeeping)	7.2	133.9	5.4%	5.0	80.5	6.2%	5.5	32.1	17.1%
Sugar restructuring fund	21.4	109.6	19.5%	0.0	0.0	0.0%	0.0	0.0	0.0%
Intervention in markets	632.5	3,514.0	18.0%	590.6	3,193.2	18.5%	497.4	2,233.2	22.3%
Decoupled direct aids	4,378.3	37,665.4	11.6%	4,532.4	38,842.1	11.7%	4,432.1	38,252.0	11.6%
Other direct aids	857.7	3,212.8	26.7%	704.9	2,816.0	25.0%	665.3	2,770.2	24.0%
Additional amounts of aid	0.0	0.0	0.0%	0.0	0.2	0.0%	0.0	0.0	0.0%
Direct Aids	5,236.0	40,878.2	12.8%	5,237.2	41,658.3	12.6%	5,097.4	41,022.2	12.4%
Rural development (before EAGGF's guarantee)	0.0	-2.7	0.0%	0.0	-1.0	0.0%			
Audits	0.3	110.0	0.3%	107.6	119.4	90.1%			
CAP's coordination	0.0	43.1	0.0%	0.0	26.3	0.0%			
1er PILLAR of CAP	5,868.8	44,549.8	13.2%	5,935.4	45,002.7	13.2%	5,594.8	43,255.3	12.9%
Fishing	0.0	29.9	0.0%	0.0	27.2	0.0%			
Health y Consumer Protection	0.0	249.7	0.0%	0.0	239.2	0.0%			
TOTAL EXPENDITURES INCURRED BY EAGF	5,868.8	44,829.4	13.1%	5,935.4	45,269.1	13.1%	5,594.8	43,255.3	12.9%
Contributions, settlements and rates	-83.7	-907.6	9.2%	-124.4	-829.0	15.0%			
TOTAL EAGF	5,785.1	43,921.8	13.2%	5,810.9	44,440.1	13.1%			

Debt Level in Primary Sector (S.P) and in Food, Beverages and Tobacco Industry (FBT)

Item	Quarter	TOTAL	P.S (*)	FBT
Total Loan	III-2011	951,096	20,049	22,311
(million €)	III-2012	886,962	18,898	21,303
(IIIIIIIIIII E)	III-2013	713,773	16,976	19,856
Loan	III-13/III-12	-19.5%	-10.2%	-6.8%
Variation	III-13/II-13	-2.3%	-1.3%	-3.2%
Doubtful loans	III-2011	99,562	1,163	1,306
(million €)	III-2012	146,866	1,616	1,740
(IIIIIIOII C)	III-2013	141,621	2,176	2,662
Nonperforming	III-2011	10.47%	5.80%	5.85%
Loan (NPL) Ratio	III-2012	16.56%	8.55%	8.17%
LOGII (NFL) Katio	III-2013	19.84%	12.82%	13.41%
% Loan / Total	III-2011		2.1%	2.3%
Productive	III-2012		2.1%	2.4%
Activities	III-2013		2.4%	2.8%

▲ Source: Bank of Spain;

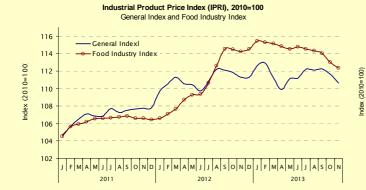
(*) Includes agriculture, livestock, hunting and forestry. Fisheries and Aquaculture are not included

 Source: FEGA (Agricultural Guarantee Spanish Fund, Ministry of Agriculture, Food and Environment

8. AGRO-FOOD INDUSTRY. The agro-food productivity in 2012 raised by 4,1% from 2011, staying at 12,6% over the productivity of the rest of the Spanish industry.

INCOME AND EXPENDITURE STRUCTURES OF THE FOOD, BEVERAGE AND TOBACCO INDUSTRY											
Million € / people / Thousand hours	Food, Bev	erages & T	Fobacco II	ndustry	Res	t of Indus	try Secto	r	Total		
Main indicators	2012	% FBTI/ Total I.		%Var 12/11	2012	% Rest/ Total I.		%Var 12/11	2012		
Employed people	355,574	18.5%		-1.5%	1,566,698	81.5%		-7.2%	1,922,272		
Working time (,000 hours)	618,762	18.9%		-2.3%	2,659,059	81.1%		-7.6%	3,277,821		
Net amount turnover	102,859	18.0%		1.0%	468,125	82.0%		-1.1%	570,984		
Change in commodities stock	286	31.0%		4.2%	-651	69.0%		-167.4%	-366		
Change in products stock	371	191.7%		-37.6%	-177	-91.7%		-112.7%	193		
Purchases and outsourced jobs by companies	70,613	18.4%		3.0%	312,161	81.6%		-0.9%	382,774		
Tangible assests investments	3,278	15.5%		-3.7%	17,906	84.5%		4.2%	21,184		
Operating Revenues	2012	% IABT/ Total I.	% total revenue	%Var 12/11	2012	% Resto/ Total I.	% total revenue	%Var 12/11	2012		
Product net sales	91,143	20.8%	87.1%	1.7%	347,764	79.2%	72.4%	-3.7%	438,907		
Good net sales	9,339	9.8%	8.9%	-5.0%	86,344	90.2%	18.0%	14.6%	95,683		
Service provision	2,376	6.5%	2.3%	-1.4%	34,018	93.5%	7.1%	-7.1%	36,394		
Company Work incorporated in its asset	184	7.8%	0.2%	32.7%	2,165	92.2%	0.5%	3.6%	2,350		
Subsidies, grants and bequests	407	16.2%	0.4%	-22.1%	2,109	83.8%	0.4%	-28.7%	2,516		
Other operating revenues	1,140	12.7%	1.1%	-5.7%	7,867	87.3%		-16.0%	9,007		
Total operating revenues	104,589	17.9%	100.0%	0.8%	480,267	82.1%	100.0%	-1.5%	584,857		
Operating Expenses	2012	% IABT/ Total I.	% total expenses	%Var 12/11	2012	% Resto/ Total I.	% total expenses	%Var 12/11	2012		
Net purchases of raw materials	54,617	21.8%	54.4%	4.3%	196,194	78.2%	42.6%	-3.5%	250,811		
Net purchases of supplying	7,008	22.8%	7.0%	1.7%	23,720	77.2%	5.1%	-10.9%	30,728		
Net purchase in merchandise goods	7,215	9.7%	7.2%	-3.9%	67,295	90.3%		14.6%	74,511		
Outsourced jobs to other companies	1,772	6.6%	1.8%	-2.3%	24,952	93.4%	5.4%	-5.1%	26,724		
Labor cost	10,819	15.2%	10.8%	-2.7%	60,289	84.8%	13.1%	-5.2%	71,108		
Supplementary/other services	14,983	20.1%	14.9%	-1.1%	59,412	79.9%	12.9%	-1.8%	74,395		
Other operating expenses	4,058	12.3%	4.0%	-9.0%	28,877	87.7%	6.3%	1.1%	32,935		
Total operating expenses	100,472	17.9%	100.0%	1.2%	460,740	82.1%	100.0%	-1.5%	561,212		
Productivity (€/person; €/hour)	2012	% IABT/ Total I.		%Var 12/11	2012	% Rest/ Total I.		%Var 12/11	2012		
Product net sales / employed person	256,327	112.3%		3.3%	221,973	97.2%		3.7%	228,327		
Product net sales / working time	147.3	110.0%		4.1%	130.8	97.7%		4.2%	133.9		

Source: Industrial Buisiness Survey, INE



Industrial Production Index (IPI) 2010 =100
General Index and Food Industry Index



Source: INE

9. CONSUMPTION AND DISTRIBUTION. Consumption Report: Consumption of food products is recovering in the last moving year. Consumption value increases by 2,7%, volume increases by 1,1% and prices increase by 1,6%.

Annual household food expenditure Rolling year (November 2012 to October 2013)										
Product	Exper	F								
Selection	2012	2013	Variation 2013/12 (%)	Exp. per Cápita (€)						
Fresh fruits	6,181.8	6,473.6	4.7%	139.8						
Milk	2,350.8	2,395.0	1.9%	51.7						
Fresh vegetables	4,508.7	4,649.9	3.1%	100.4						
Meat	15,339.6	15,417.3	0.5%	333.0						
Dairy products	5,904.8	5,888.5	-0.3%	127.2						
Bread	3,865.1	3,953.6	2.3%	85.4						
Fishing	8,892.1	9,071.7	2.0%	196.0						
Fresh potatoes	634.3	867.6	36.8%	18.7						
Olive oil	1,057.2	1,212.9	14.7%	26.2						
Eggs	829.9	903.6	8.9%	19.5						
Table wine	264.6	292.8	10.7%	6.3						
Sunflower oil	196.0	216.7	10.5%	4.7						
Legumes	227.3	250.3	10.1%	5.4						
Wine D.O. (*)	496.2	489.3	-1.4%	10.6						
Total Expenditure	67,456.5	69,257.3	2.7%	1,496.1						

Annual household food consumption Rolling year (November 2012 to October 2013)										
Product	QUANTI	QUANTITY (million kg. or liter)								
Selection	2012	2013	Variation 2013/12 (%)	kg/Lt per cápita						
Fresh fruits	4,775.6	4,699.1	-1.6%	101.5						
Milk	3,397.3	3,446.6	1.5%	74.5						
Fresh vegetables	2,874.6	2,939.1	2.2%	63.5						
Meat	2,437.0	2,443.3	0.3%	52.8						
Dairy products	1,764.8	1,791.7	1.5%	38.7						
Bread	1,642.7	1,699.4	3.5%	36.7						
Fishing	1,213.5	1,228.1	1.2%	26.5						
Fresh potatoes	1,062.2	1,079.9	1.7%	23.3						
Olive oil	436.4	415.3	-4.8%	9.0						
Eggs	378.5	394.8	4.3%	8.5						
Table wine	234.2	226.7	-3.2%	4.9						
Sunflower oil	153.1	166.2	8.6%	3.6						
Legumes	145.5	151.6	4.2%	3.3						
Wine D.O. (*)	137.4	135.7	-1.3%	2.9						
Total Quantity	30,447.2	30,767.7	1.1%	664.7						

Data source: Household expenditure and consumption. Consumption Report (MAGRAMA)

(*) Wine D.O = Wine with Designation of Origin. Liquor, cava or champagne are not included

Distribution of household food consumption Market share (volume) and volume consumption evolution (kg./litres)											
		FOOD									
Period:	TO	OTAL	FF	RESH	REST						
Nov. 2012 to Oct. 2013	Market Inter-Annual		Market	Inter-Annual	Market	Inter-Annua					
1404. 2012 to Oct. 2013	Share	Variation	Share	Variation	Share	Variation					
	(%)	(%)	(%)	(%)	(%)	(%)					
Supermarket + Self-service	43.2%	2.9%	31.7%	1.7%	51.6%	3.5%					
Traditional stores	18.1%	-1.4%	38.0%	-0.7%	3.3%	-6.7%					
Hypermarkets	14.2%	-0.8%	8.3%	0.5%	18.6%	-1.2%					
Discount stores	15.2%	1.1%	7.6%	1.0%	20.8%	1.1%					
Others	9.4%	0.2%	14.3%	1.4%	5.7%	-1.9%					
TOTAL	100%	1.1%	100%	0.6%	100%	1.4%					

Agricultural Raw Materials and Food, Beverages and Tobacco Wholesaling (W) & Retailing (R)										
Year 2012 Million euro	Turnover	Var.(%) 2012/11	Value Added	Var.(%) 2012/11						
W. agri. raw materials & live animals	21,187	5.1%	1,215	0.6%						
W. of food, beverages and tobacco	100,971	-0.6%	10,310	-0.9%						
Retail sale food, beverages & tobacco (*)	22,948	-2.3%	4,219	-0.8%						
Total Agri-Food Trade	145,106	-0.1%	15,745	-0.8%						
Total Trade Sector	625,704	-4.4%	93,070	-5.0%						

Data source: Annual Trade Survey 2011, INE. Including: NACE 462, 463 y 472

10. FISHERIES AND AQUACULTURE. In 2012, the fisheries factor income increased by 4.5%, despite of the fall in fish production (-2.8%), due to a decrease of intermediate consumption and fixed capital consumption.

MARINE FISHING MACRO MAGNITUDES Million €, basic prices	average 2009- 2012	2011	2012	Var.(%) 2012/11
A. Fish production	1,890.7	1,987.4	1,932.3	-2.77%
Fishing activity revenues	1,888.3	1,985.4	1,930.6	-2.76%
Subsidies on products	2.4	1.9	1.7	-12.37%
B. Intermediate consumption	1,012.1	1,085.8	1,019.5	-6.11%
C. Gross Value Added, GVA (A-B)	878.6	901.5	912.8	1.25%
D. Fixed capital consumption	152.6	150.1	125.9	-16.09%
E. Other production subsidies	33.5	23.5	21.0	-10.77%
F. Other taxes	2.8	4.2	2.8	-34.91%
G. Fishing Income (C-D+E-F)	756.7	770.7	805.1	4.46%
Employment (Number of AWU)	34,108.5	33,212.8	31,438.0	-5.34%
Gross Tonnage (G.T.)	409,240.7	398,901.0	384,796.0	-3.54%
Number of vessels	10,560.5	10,505.0	10,116.0	-3.70%
G.T/Vessel (tonnes/vessel)	38.7	38.0	38.0	0.17%
Interm. consumption / Fish production (%)	53.5%	54.6%	52.8%	-1.88
GVA / AWU (€/AWU)	25,887.56	27,143.75	29,035.56	6.97%
GVA / G.T. (€/tonne)	2,154.56	2,260.01	2,372.22	4.96%
GVA / Vessel (€/vessel)	83,338.80	85,818.18	90,235.27	5.15%
Fishing income / AWU (€/AWU)	22,316.93	23,204.31	25,608.18	10.36%
	•			

TOTAL CATCHES	Live W	eight (t.)	Var. (%)
by fishing boats	2012 (A)	average 2008 to 2012 (B)	A/B
Sole, Flounder, Halibut	15,481	23,103	-33.0%
Cod, Hake	116,751	122,062	-4.4%
Herring, Sardine, Anchovy	83,224	76,219	9.2%
Tuna, Bonito	238,915	209,231	14.2%
Spark, Skate	107,929	75,021	43.9%
Miscellaneous coastal fishes	35,311	49,087	-28.1%
Miscellaneous demersal fishes	58,033	59,168	-1.9%
Miscellaneous pelagic fishes	72,770	74,974	-2.9%
Other	12,470	52,927	-76.4%
TOTAL FISH	740,884	741,792	-0.1%
Crab, Lobster	2,164	2,995	-27.8%
Shrimp, Prawn	3,373	6,398	-47.3%
Other	1,119	1,959	-42.9%
TOTAL CRUSTACEAN	6,656	11,352	-41.4%
Clam, Cockle	9,811	11,055	-11.3%
Squid, Octopus	53,784	45,267	18.8%
Other	809	1,079	-25.0%
TOTAL MOLLUSC	64,404	57,402	12.2%
Other	1,255	856	46.5%
TOTAL	813,199	811,402	0.2%

Fuente: S.G. Statistics. MAGRAMA

11. RURAL AREAS. Between 2008 and 2013 rural areas population decrease slowed down. This loss is specially concentrated in Galicia, Asturias and Castilla y León autonomous communities.

			SPAIN			RURAL MUNICIPALITIES SMALL-SIZE RURAL MUNIC						NICIPALITII			
	N b		Population	Population		Normalis and a f		Population	•		Normalis and a fi			Population	Da mulatian
2013	Number of munici-	Area	(no.	density (inhab./	Population Variation	Number of munici-	Area	(no. inhabitants	density (inhab./	Population Variation	munici-	Area	(no. inhabitants	density (inhab./	Population Variation
	palities	(km2)	inhabitants)	km2)	13/08 (%)	palities	(km2)	lillabitalits	km2)	13/08 (%)	palities	(km2)	lillabitalits	km2)	13/08 (%)
	pantics		2013	2013	13/00 (/0)	pantics		2013	2013	13/00 (/0)	pantics		2013	2013	13/00 (/0)
Andalucía	771	87,590	8,440,300	96.4	2.90	583	69,732	2,059,445	29.5	0.20	469	41,742		18.7	-1.61
Aragón	731	47,698	1,347,150	28.2	1.52	709	45,474	447,184	9.8	-1.55	699	41,335	331,471	8.0	-2.58
Asturias	78	10,602	1,068,165	100.7	-1.11	61	9,112		24.3	-4.83	45	4,712		14.7	-5.87
I. Baleares	67	4,992	1,111,674	222.7	3.62	32	1,929	112,426	58.3	4.85	24	973	50,097	51.5	5.24
I. Canarias	88	7,447	2,118,679	284.5	2.06	32	3,865	201,557	52.2	5.06	19	1,262		36.0	-2.15
Cantabria	102	5,258	591,888	112.6	1.67	71	4,392	95,086	21.7	2.76	71	4,392	95,086	21.7	2.76
Castilla y León	2,248	93,872	2,519,875	26.8	-1.46	2,187	90,567	955,754	10.6	-3.74	2,167	87,142	810,958	9.3	-4.26
Castilla-La Mancha	919	79,409	2,100,998	26.5	2.83	862	72,354	997,407	13.8	-0.66	821	60,538	604,710	10.0	-1.14
Cataluña	947	32,090	7,553,650	235.4	2.57	620	25,159	567,686	22.6	1.66	604	23,353	462,850	19.8	1.28
C. Valenciana	542	23,254	5,113,815	219.9	1.67	295	15,929	430,777	27.0	1.07	279	12,600		20.5	-0.32
Extremadura	386	41,634	1,104,004	26.5	0.57	366	35,748	553,628	15.5	-2.80	341	28,381	382,109	13.5	-2.95
Galicia	315	29,575	2,765,940	93.5	-0.65	231	24,996	761,050	30.4	-6.08	186	18,554	395,203	21.3	-8.43
Com. Madrid	179	8,022	6,495,551	809.7	3.57	94	3,829	158,466	41.4	8.78	87	3,099	108,075	34.9	9.80
Reg. Murcia	45	11,314	1,472,049	130.1	3.22	19	5,446	191,186	35.1	2.78	7	343	12,273	35.8	0.52
Navarra	272	9,801	644,477	65.8	3.88	237	8,875	182,366	20.5	1.11	233	8,264	155,459	18.8	1.24
País Vasco	251	7,057	2,191,682	310.6	1.60	136	4,421	120,652	27.3	4.41	136	4,421	120,652	27.3	4.41
La Rioja	174	5,028	322,027	64.0	1.43	158	4,497	70,555	15.7	-2.26	157	4,303	60,744	14.1	-2.75
Ceuta	1	19	84,180	4,322.1	8.78	0					0				
Melilla	1	13	83,679	6,238.5	17.12	0					0				
TOTAL SPAIN	8,117	504,677	47,129,783	93.4	2.11	6,693	426,326	8,126,721	19.1	-0.84	6,345	345,414	4,744,670	13.7	-1.92

^(*) In specialised stores (groceries, fruit shops, etc.); Non-Including: NACE 4611 "Agents involved in the sale of agricultural raw materials, live animals, textile raw materials and semi-finished goods"; neither NACE 4711 "Retail sale in non-specialised stores with food, beverages or tobacco predominating"

12. FORESTRY AND WOOD INDUSTRY. The importance of the Forestry & Logging and Wood & Paper Manufacturing sector in 2009 was 0.68% (0.95% in 2005). This fall is parallel to a decrease in the employment in this sector. Nevertheless, the paper manufacturing industry is maintaining its value and the employment, in contrast with this trend.

Forestry & Logging and Wood & Paper Manufacturing Economic Accounts

	2005	2006	2007	2008	2009 (P)	Average 2005 a 09				
GVA Forestry sector and Wood, Cork and Paper Manufacturing	7,759	8,149	8,562	8,205	6,637	7,862				
% VAB Forestry and Manuf./Total GVA	0.95%	0.93%	0.91%	0.82%	0.68%	0.86%				
% VAB Forestry and Manuf./GDP	0.85%	0.83%	0.81%	0.75%	0.63%	0.78%				
Forestry and Logging (NACE 02)										
Output	1,769	1,841	1,925	1,644	1,192	1,674				
Intermediate Consumption	166	175	189	192	180	180				
GVA	1,603	1,666	1,736	1,452	1,012	1,494				
%o/agriculture GVA	6.46%	7.16%	6.72%	5.81%	4.38%	6.10%				
%s/Total GVA	0.20%	0.19%	0.18%	0.15%	0.10%	0.16%				
Manufacture of wood an	d products	of wood a	and cork (NA	ACE 16)						
Output	10,790	11,564	12,087	10,636	7,711	10,558				
Intermediate Consumption	7,762	8,267	8,661	7,252	5,173	7,423				
GVA	3,028	3,297	3,426	3,384	2,538	3,135				
%o/Industry Sector GVA	2.05%	2.11%	2.09%	2.01%	1.70%	1.99%				
%o/Total GVA	0.37%	0.38%	0.36%	0.34%	0.26%	0.34%				
Manufacture of pap	per and pa	per produc	cts (NACE 1	7)						
Output	11,268	12,106	12,910	12,873	10,772	11,986				
Intermediate Consumption	8140	8920	9510	9504	7685	8,752				
GVA	3,128	3,186	3,400	3,369	3,087	3,234				
%o/Industry Sector GVA	2.11%	2.04%	2.07%	2.00%	2.07%	2.06%				
%o/Total GVA	0.38%	0.36%	0.36%	0.34%	0.32%	0.35%				

Source: INE, National Spanish Accounts

Labour Force Survey Forestry & Logging and Wood & Paper Manufacturing

Thousand people	2010	2011	2012	2013	Var.(%) 2013/12
Fore	stry and	d Logging	(NACE ()2)	
Active	39.1	40.6	34.6	31.0	-10.4%
Employed	31.0	30.7	24.2	23.1	-4.5%
o/total economy	0.17%	0.17%	0.14%	0.14%	0.00
Unemployed	8.1	9.9	10.4	7.9	-24.0%
Unemployement rate	20.7%	24.4%	30.1%	25.4%	-4.7
Manufacture of woo	d and p	roducts o	of wood a	nd cork (NACE 16)
Active	73.9	75.9	70.7	58.8	-16.8%
Employed	67.3	69.9	60.3	51.3	-14.9%
Employed	67.3	69.9	60.3	51.3	-14.9%
Employed o/total economy	67.3 0.36%	69.9 <i>0.39%</i>	60.3 <i>0.35%</i>	51.3 0.31%	-14.9% <i>0.04</i>
Employed o/total economy Unemployed	67.3 0.36% 6.6 8.9%	69.9 0.39% 5.9 7.8%	60.3 0.35% 10.4 14.8%	51.3 0.31% 7.5 12.8%	-14.9% 0.04 -28.1% -2.0
Employed o/total economy Unemployed Unemployement rate	67.3 0.36% 6.6 8.9%	69.9 0.39% 5.9 7.8%	60.3 0.35% 10.4 14.8%	51.3 0.31% 7.5 12.8%	-14.9% 0.04 -28.1% -2.0
Employed o/total economy Unemployed Unemployement rate Manufacture o	67.3 0.36% 6.6 8.9% f paper	69.9 0.39% 5.9 7.8% and pape	60.3 0.35% 10.4 14.8% er produc	51.3 0.31% 7.5 12.8% ets (NACE	-14.9% 0.04 -28.1% -2.0 17)
Employed o/total economy Unemployed Unemployement rate Manufacture o Active	67.3 0.36% 6.6 8.9% f paper 50.0	69.9 0.39% 5.9 7.8% and pape 42.5	60.3 0.35% 10.4 14.8% er produc 44.0	51.3 0.31% 7.5 12.8% ets (NACE 45.8	-14.9% 0.04 -28.1% -2.0 17) 4.2%
Employed o/total economy Unemployed Unemployement rate Manufacture o Active Employed	67.3 0.36% 6.6 8.9% f paper 50.0 45.3	69.9 0.39% 5.9 7.8% and pape 42.5 40.1	60.3 0.35% 10.4 14.8% er produc 44.0 40.7	51.3 0.31% 7.5 12.8% its (NACE 45.8 42.7	-14.9% 0.04 -28.1% -2.0 17) 4.2% 4.9%

in differential points

The LFS only classifies into a specific economic sector to unemployed people which have leaved their job since 12 months or less. Therefore, sectorial unemployment rates are not comparable to general unemployment rate.

(*): Excluding furniture, manufacturing of articles of straw and plaiting materials

13. ENVIRONMENT

WATER	Units	2007	2008	2009	2010	2011	2012	2013		2014
Average annual rainfall: Spanish peninsula	I/m ²	608	579	662	789	542	535	717		
Total water storage in reservoirs (December)	Hm ³	22,466	25,915	31,945	41,427	34,536	30,872	36,912	41,881	28th january
% of water storage in reservoirs (1)	%	41.5	47.7	58	74.5	62.1	55.8	66.7	75.7	28th january
Treated sewage water	m³/inhab day	0.281	0.273	0.279	0.290	0.292				
CLIMATE CHANGE	Units	2007	2008	2009	2010	2011	2012	2013		2014
Greenhouse gas emissions (2)	Kt CO ₂	432,009	402,186	364,406	351,939	351,678	346,062.0			
Greenhouse gas emissions /1990 (2) (3)	%	49.1	38.8	25.8	21.5	21.4	19.4			
Greenhouse gas emission allowances. Price. (EUA) (4)	€/t CO ₂		22.2	13.1	14.3	12.8	7.3	4.5		
Price of carbon credits (4)	€/t CO ₂		19.7	12.5	12.6	9.9	3.0	0.4		
Electricity production from renewable energy sources	GWh	62,158	63,947	74,675	98,529	88,225	88,264	113,136	11,359	29th january
Electricity production from hydraulic energy (5)	GWh	30,351	25,876	29,321	31,797	32,779	24,125	40,988	4,324	29th january
Electricity production from wind power	GWh	25,861	31,394	36,188	43,088	42,224	48,134	54,580	6,207	29th january
Electricity net generation (6)	GWh	271,442	278,107	263,258	273,337	264,936	268,616	260,395	21,356	29th january
Renewable energy consumption (% s/ primary energy)	%	6.8	7.4	9.4	11.6	11.3	12.3	15.5		september 2013
Biofuel consumption (Until 2006, ktep)	,000 tonnes	491	727	1,265	1,711	1,989	2,269	1,128		jan to nov./13
BIODIVERSITY	Units	2007	2008	2009	2010	2011	2012	2013		2014
Natura 2000 network and nature protected areas (marine and earth) (7)	,000 ha	14,376	14,602	15,071	15,090	15,173	15,178			
Natura 2000 network + nature protected areas/ Total Spain Area (%)	%	26.8	27.2	27.7	27.7	27.8	27.9			
Total burnt forest area by forest fires (8)	hectare	86,122	50,322	120,094	54,770	84,490	209,855	55,686		Bulletin 12/2013
% Burnt forest area by forest fires	%	0.311	0.182	0.434	0.198	0.305	0.759	0.202		Bulletin 12/2013
WASTE GENERATION	Units	2007	2008	2009	2010	2011	2012	2013		2014
Municipal waste per person per day	kilograme	583	556	547	535	531				
Collected municipal waste	,000 tonnes	26,238	26,030	25,108	23,774	22,997				
COASTLINE	Units	2007	2008	2009	2010	2011	2012	2013		2014
Accumulated annual demarcation of the coastal zone	Kilometer	7,586	8,152	8,920	9,509	9,823	9823.9	9875.0		
OTHERS	Units	2007	2008	2009	2010	2011	2012	2013		2014
Environmental interventions of Civil Guard Nature Service	number	139,535	129,289	134,411	119,950	136,467	144,235	144,940		

- (1) Percentage of total capacity
- (2) GHG inventory, MAGRAMA
- 1990, Kyoto Protocol base year (289.773 kt CO2)
- (4) Prices in SENDECO2 (30-days average)
- (5) Hydaulic + Special Regime Hydraulic
- (6) Net generation: Energy production from alternator terminals, except the energy consumed by auxiliary services and energy
- (7) From 2007 inclusive, includes nature protected areas data
- (8) Monthly Statistics Report. MAGRAMA.
- "---": Data not available

*: provisional

Compiled by the authors from SG Statistics, MAGRAMA, Hydrological Bulletin by MAGRAMA, INE (Environmental Profile of Spain), Red Eléctrica de España, S.A, State Meteorology Agency (AEMET), European Environment Agency, S.G. Biodiversity, Institute for Energy Diversification and Saving (IDAE), Corporation of Strategic Reserves of Oil-based products (CORES), SEPRONA.