



## July 2013

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| Main Economic Indicators for Agricultural and Food Industry |            |                    |          |                        |               |
|---|------------|--------------------|----------|------------------------|---------------|
| Indicator   | Period     | Sector             | Value    | Inter-annual Variation | s/Total Spain |
| GVA Millions €  | 2012       | Total Agricultural | 964,405  | -1.2%                  | 2.7%          |
|   | 2011       | FBT Industry       | 26,019   | 6.7%                   | 2.7%          |
| Employed ,000   | 2nd Q 2013 | Total Agricultural | 16,783.8 | -3.6%                  | 4.5%          |
|   |            | FBT Industry       | 760.7    | 3.9%                   | 2.6%          |
| Unemployment Rate (%)                                       |            | Total              | 433.9    | -2.2%                  | 0.1           |
|   |            | Agricultural       | 26.3% *  | 1.6                    | 0.1           |
|   |            | FBT Industry       | 26.4% *  | -1.4 *                 | 0.1           |
|   |            |                    | 13.7% *  | -0.7 *                 | -12.6         |

(\*) The difference between two percentages is expressed as percentage points differential.

Agricultural sector: Agriculture, Livestock, Fisheries and Forestry. FBT: Food, Beverages and Tobacco Industry

GVA: Gross value added (Data Source: INE, National accounts)

Data Source: INE (Spanish National Statistics Institute)

## Analysis:

## Yield evolution of main Spanish crops, 1996-2011

## Detailed analysis on cereals

This analysis is intended to study the evolution of yields (production per unit area) of arable and permanent crops in Spain, and the combined effects of both technological developments and structural changes in the productive systems (rain-fed or irrigated).

Firstly, it compares the evolution of yields in wheat, barley and maize in Spain and the UE-15. Wheat net yield is lower in Spain than in the UE-15 (by 51.7%), though the Spanish yield has increased in average by 9.2 points more than the UE-15 average, in the same period. Barley net yield in Spain is 40.8% lower than in the UE-15; its yield average has remained stable. Maize net yield is 8.1% higher in Spain than in the UE-15. Spanish Maize yield has increased in average by 8.6 points more than in the UE-15, in the period under study.

Secondly, the analysis looks at the yield evolution of three main crops in Spain (wheat, barley and maize), separately in rain-fed and irrigated systems. These crops, both rain-fed and irrigated, have increased their yield over the last 15 years, except for rain-fed barley. Rain-fed systems, improving the yields, have made possible keeping the production in much less area. Irrigated fields show increases in production levels above the increases in cultivated area.

Finally, the report analyzes the amount (kg/ha) of net yield increases due to rain-fed, irrigation and structural change in these three crops (wheat, barley and maize).

Table. Area, production and yield evolution (%) of wheat, barley and maize. Rain fed and irrigated. Variation between averages of a three-year period: 1996-97-98 & 2009-10-11

|        | Rain-Fed   |          |          | Irrigated  |          |         |
|--------|------------|----------|----------|------------|----------|---------|
|        | Production | Area     | Yield    | Production | Area     | Yield   |
| WHEAT  | ↑ 2,8%     | ↓ -8,5%  | ▲ 12,3%  | ↑ 43,1%    | ↑ 27,8%  | ▲ 11,9% |
| BARLEY | ↓ -27,3%   | ↓ -23,7% | ▼ 4,7%   | ↑ 23,3%    | ↑ 21,9%  | ▲ 1,2%  |
| MAIZE  | ↓ -11,5%   | ↓ -56,9% | ▲ 105,2% | ↓ -12,1%   | ↓ -21,3% | ▲ 11,8% |

Data source: Statistical Yearbook, 2011. MAGRAMA

More information available in the Spanish version of this report

| MAIN INDICATORS SUMMARY   |  |  |  |  |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|--|--|--|--|
| Last year/period/month available. In parentheses: Inter-annual Variation  |  |  |  |  |  |  |  |  |  |  |  |
| <b>Agricultural Output</b><br>43,151 million €, 2012 2nd est. (4.3%)  | <b>Industrial Production Index (IPI)</b><br>101.7 (2005=100), May 2013 (1.3%)                        |  |  |  |  |  |  |  |  |  |  |
| <b>Agricultural Unemployment Rate</b><br>26.35%, 2nd Q. 13 (-1.4 percentage points)   | <b>Industrial Product Price Index (IPPI)</b><br>114.7 (2010=100), June 2013 (4.9%)                   |  |  |  |  |  |  |  |  |  |  |
| <b>Unemployment rate in Agro-food Industry</b><br>13.7%, 2nd Q. 2013 (-0.7 percentage p.)   | <b>Household food consumption</b><br>68,189 Mill. €, Jun.12-May 13 (1.0%)                            |  |  |  |  |  |  |  |  |  |  |
| <b>CPI (Food and non-alcoholic beverages )</b><br>3.7% inter-annual, June 2013  | <b>Value of Aquaculture Production</b><br>448,5 Mill. €, 2011 (-4.7%)                                |  |  |  |  |  |  |  |  |  |  |
| <b>Producer Price Index (PPI)</b><br>113.9 (2005=100) March 2013 (11.7%)  | <b>Total Fish Catches, Spain (value)</b><br>1,965 Million €, 2011 (7.8%)                             |  |  |  |  |  |  |  |  |  |  |
| <b>Prices paid Index Commonly Used Goods</b><br>143.7 (2005=100) march 2013 (6.1%)  | <b>Population in Rural municipalities</b><br>8,214,963 inhabitants, 2012<br>(0.35% from 2008)        |  |  |  |  |  |  |  |  |  |  |
| <b>Trade balance of Agro-food Industry</b><br>(Fisheries included; Non food not included)<br>5,589 million €, Jun.12-May.13 (37.6%) | <b>Population in Small rural municipalities</b><br>4,824,171 inhabitants, 2012<br>(-0.66% from 2008) |  |  |  |  |  |  |  |  |  |  |
| <b>Cereal Production Forecast</b><br>17.2 million t. (provisional data 2012)  | <b>Greenhouse Gas emissions</b><br>350,484 Kt CO2. 2011, (0.5%)                                      |  |  |  |  |  |  |  |  |  |  |
| <b>ENESA Subvention to Insurance Cost</b><br>287 million €, 2012 (+4,6%)  | <b>Greenhouse Gas emissions / 1990</b><br>21.0 % (2011 data)   |  |  |  |  |  |  |  |  |  |  |
| <b>Agricultural sector Loans</b><br>17,708 million €, 1st Q. 2013 (-2.1%)   | <b>Electricity production renewable E.</b><br>88,166 GWh. 2012 (-0.01%)                              |  |  |  |  |  |  |  |  |  |  |

## 1. MACRO MAGNITUDES

| Nominal Value                       | EUROPEAN UNION - 15 |                  |                      | SPAIN  |                  |                      | FRANCE |                  |                      | GERMANY |                  |                      | ITALY  |                  |                      |
|-------------------------------------|---------------------|------------------|----------------------|--------|------------------|----------------------|--------|------------------|----------------------|---------|------------------|----------------------|--------|------------------|----------------------|
|                                     | 2012                | Average 07 to 11 | Var. 2012 / 2011 (%) | 2012   | Average 07 to 11 | Var. 2012 / 2011 (%) | 2012   | Average 07 to 11 | Var. 2012 / 2011 (%) | 2012    | Average 07 to 11 | Var. 2012 / 2011 (%) | 2012   | Average 07 to 11 | Var. 2012 / 2011 (%) |
| GDP (,000 million euros)            | 11,922              | 11,397           | 2.1%                 | 1,050  | 1,060            | -1.3%                | 2,032  | 1,929            | 1.5%                 | 2,644   | 2,473            | 2.0%                 | 1,566  | 1,556            | -0.8%                |
| <b>MAIN MACRO MAGNITUDES</b>        |                     |                  |                      |        |                  |                      |        |                  |                      |         |                  |                      |        |                  |                      |
| Output of Agriculture (O.A.)        | 341,830             | 306,074          | 4.8%                 | 43,151 | 40,754           | 4.3%                 | 76,137 | 72,224           | 12.4%                | 55,706  | 47,690           | 6.5%                 | 48,486 | 45,638           | 2.1%                 |
| Intermediate Consumption (I.C.)     | 206,232             | 180,342          | 4.5%                 | 21,248 | 18,206           | 6.4%                 | 45,182 | 40,705           | 4.1%                 | 38,238  | 32,614           | 3.3%                 | 22,986 | 20,758           | 2.9%                 |
| energy and lubricants               | 22,722              | 18,668           | 7.5%                 | 1,834  | 1,498            | 8.1%                 | 4,517  | 3,358            | 13.6%                | 3,808   | 3,415            | 3.6%                 | 3,005  | 2,508            | 8.8%                 |
| <b>Gross Value Added (GVA)</b>      | 135,598             | 125,732          | 5.4%                 | 21,903 | 22,548           | 2.3%                 | 30,955 | 27,017           | 7.4%                 | 17,468  | 15,077           | 14.4%                | 25,500 | 24,880           | 1.4%                 |
| Other Subsidies on production       | 43,013              | 41,476           | -0.7%                | 6,009  | 5,623            | 3.3%                 | 8,272  | 7,839            | -5.4%                | 7,354   | 6,959            | 0.1%                 | 5,165  | 4,620            | 1.9%                 |
| Other taxes on production           | 4,702               | 4,351            | 2.4%                 | 278    | 237              | 3.1%                 | 1,534  | 1,450            | 3.1%                 | 668     | 626              | 0.0%                 | 712    | 764              | -3.7%                |
| Fixed capital consumption           | 53,764              | 50,421           | 2.9%                 | 4,912  | 4,752            | 3.4%                 | 10,854 | 10,449           | 2.5%                 | 8,367   | 7,834            | 2.5%                 | 13,700 | 12,789           | 2.2%                 |
| <b>Factor Income (F.I.)</b>         | 120,145             | 112,437          | 4.3%                 | 22,723 | 23,182           | 2.4%                 | 26,840 | 22,957           | 5.3%                 | 15,787  | 13,576           | 14.5%                | 16,254 | 15,946           | 1.0%                 |
| Indicator A (2005=100)              | 117.9               | 108.2            | 3.4%                 | 101.5  | 97.8             | 3.6%                 | 136.1  | 113.5            | 5.8%                 | 144.4   | 124.1            | 14.9%                | 92.6   | 92.9             | -1.2%                |
| <b>STRUCTURAL DATA</b>              |                     |                  |                      |        |                  |                      |        |                  |                      |         |                  |                      |        |                  |                      |
| Labour Force Input (thousand AWU)   | 5,074               | 5,371            | -1.1%                | 881    | 950              | -1.4%                | 774    | 829              | -2.2%                | 525     | 541              | -1.5%                | 1,151  | 1,172            | 0.7%                 |
| UAA (thousand ha)                   | 123,218             | 123,838          | --                   | 23,753 | 24,323           | --                   | 27,837 | 27,657           | --                   | 16,704  | 16,818           | --                   | 12,856 | 12,800           | --                   |
| <b>MACRO MAGNITUDES COMPOSITION</b> |                     |                  |                      |        |                  |                      |        |                  |                      |         |                  |                      |        |                  |                      |
| GVA / GDP                           | 1.1%                | 1.1%             | 0.04                 | 2.1%   | 2.1%             | 0.07                 | 1.5%   | 1.4%             | 0.08                 | 0.7%    | 0.6%             | 0.07                 | 1.6%   | 1.6%             | 0.03                 |
| Factor Income / O.A.                | 35.1%               | 36.7%            | -0.2                 | 52.7%  | 56.9%            | -1.0                 | 35.3%  | 31.8%            | -2.4                 | 28.3%   | 28.5%            | 2.0                  | 33.5%  | 34.9%            | -0.3                 |
| IC / O.A.                           | 60.3%               | 58.9%            | -0.2                 | 49.2%  | 44.7%            | 1.0                  | 59.3%  | 56.4%            | -4.7                 | 68.6%   | 68.4%            | -2.2                 | 47.4%  | 45.5%            | 0.4                  |
| En. & Lub. / O.A.                   | 6.6%                | 6.1%             | 0.2                  | 4.2%   | 3.7%             | 0.1                  | 5.9%   | 4.6%             | 0.1                  | 6.8%    | 7.2%             | -0.2                 | 6.2%   | 5.5%             | 0.4                  |
| O. Subsidies / F.I.                 | 35.8%               | 36.9%            | -1.8                 | 26.4%  | 24.3%            | 0.2                  | 30.8%  | 34.1%            | -3.5                 | 46.6%   | 51.3%            | -6.7                 | 31.8%  | 29.0%            | 0.3                  |
| Fixed Capital C. / F.I.             | 44.7%               | 44.8%            | -0.6                 | 21.6%  | 20.5%            | 0.2                  | 40.4%  | 45.5%            | -1.1                 | 53.0%   | 57.7%            | -6.2                 | 84.3%  | 80.2%            | 1.0                  |
| <b>PRODUCTIVITY</b>                 |                     |                  |                      |        |                  |                      |        |                  |                      |         |                  |                      |        |                  |                      |
| GVA ÷ AWU (€/AWU)                   | 26,722              | 23,410           | 6.6%                 | 24,853 | 23,729           | 3.8%                 | 39,989 | 32,601           | 9.8%                 | 33,272  | 27,863           | 16.2%                | 22,155 | 21,225           | 0.6%                 |
| GVA ÷ ha (€/ha.UAA)                 | 1,100               | 1,015            | 5.4%                 | 922    | 927              | 2.3%                 | 1,112  | 977              | 7.4%                 | 1,046   | 896              | 14.4%                | 1,984  | 1,944            | 1.4%                 |

Data Source: INE (GDP: Spain National Accounts . <http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft35%2Fp009&file=inebase&l=0>) and EUROSTAT:

Macro magnitudes: Economic accounts for agriculture - values at current prices (aact\_eaa01) [http://appso.eurostat.ec.europa.eu/nui/show.do?dataset=aact\\_eaa01&lang=en](http://appso.eurostat.ec.europa.eu/nui/show.do?dataset=aact_eaa01&lang=en)

Indicator A: Economic accounts for agriculture - agricultural income (indicators A, B, C) (aact\_eaa06) [http://appso.eurostat.ec.europa.eu/nui/show.do?dataset=aact\\_eaa06&lang=en](http://appso.eurostat.ec.europa.eu/nui/show.do?dataset=aact_eaa06&lang=en)

Utilised Agricultural Area (AAU): Farm Structure 2010, Key Farm variables (ef\_kvftaa) [http://appso.eurostat.ec.europa.eu/nui/show.do?dataset=ef\\_kvftaa&lang=en](http://appso.eurostat.ec.europa.eu/nui/show.do?dataset=ef_kvftaa&lang=en)

Annual working Units (AWU): Agricultural Labour :: absolute figures (1 000 annual work units) (aact\_ali01) [http://appso.eurostat.ec.europa.eu/nui/show.do?dataset=aact\\_ali01&lang=en](http://appso.eurostat.ec.europa.eu/nui/show.do?dataset=aact_ali01&lang=en)

S.G. Analysis, Prospective and Coordination: <http://www.magrama.gob.es/es/ministerio/servicios/analisis-y-prospectiva/default.aspx>

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## 2. EMPLOYMENT

| SOCIAL SECURITY AFFILIATION IN PRIMARY SECTOR |  | 2011                | 2012     | 2012      | 2013     | Var. (%) |
|---|--|---------------------|----------|-----------|----------|----------|
| Average number of people (thousands)          |  | Annual Average (*4) |          | JUNE (*5) |          | 2013/12  |
| General Scheme                                |  | 54,9                | 50,8     | 53,1      | 52,9     | -0,3%    |
| Special Agricultural System (*3)              |  | 820,2               | 810,1    | 823,3     | 743,4    | -9,7%    |
| Special Scheme for Self-Employed Workers      |  | 275,4               | 269,3    | 270,1     | 266,4    | -1,4%    |
| Special Scheme for Marine Workers (*2)        |  | 62,8                | 61,8     | 63,3      | 63,4     | 0,2%     |
| Total Primary Sector (*1)                     |  | 1.188,9             | 1.168,1  | 1.185,8   | 1.101,3  | -7,1%    |
| Total Economy                                 |  | 17.326,3            | 16.738,6 | 17.027,8  | 16.393,9 | -3,7%    |

Data source: Ministry of Employment and Social Security. [www.empleo.gob.es](http://www.empleo.gob.es)

(1) Primary sector= Agriculture, Livestock, Hunting, Forestry, Fisheries and Aquaculture. The "Total Primary Sector" aggregate does not include the special scheme for maritime workers.

(2) This item includes "Fisheries and Aquaculture CNAE-03" + Other workers who belong to the service sector (officers, ship owners, longshoremen, etc).

(3) The Special Agricultural System was created on 1st January 2012. It was integrated then in the General Scheme of the Social Security. This system replaces the previous Special Scheme for agricultural workers. It includes employed workers, in agricultural, forestry or livestock activities, as well as the employers to whom they provide their services.

(4): Average calculated using the affiliation in the last day of the month; (5): Monthly average affiliations.

## 3. PRICES

| CONSUMER PRICE INDEX (CPI)<br>% interannual variation rate |  | 2009     | 2010 | 2011 | 2012 | 2013 |     |     |      |      |     |  |
|--|--|----------|------|------|------|------|-----|-----|------|------|-----|--|
|  |  | December |      | Jan  | Feb  | Mar  | Apr | May | Jun  |      |     |  |
| National<br>2006 base year                                 | General CPI                                | 0,8      | 3,0  | 2,4  | 2,9  | 2,7  | 2,8 | 2,4 | 1,4  | 1,7  | 2,1 |  |
|  | Food and non-alcoholic beverages           | -2,4     | 0,7  | 2,1  | 3,0  | 3,2  | 2,8 | 2,6 | 3,4  | 3,7  |     |  |
|  | Unprocessed foods                          | -3,1     | 2,6  | 0,7  | 3,9  | 4,3  | 3,1 | 2,5 | 2,7  | 4,9  | 5,3 |  |
|  | Processed foods                            | -2,3     | -0,3 | 2,7  | 2,7  | 2,7  | 2,8 | 2,7 | 2,7  | 2,7  | 2,9 |  |
|  | All items exc. energy and unprocessed food | 0,3      | 1,5  | 1,5  | 2,1  | 2,2  | 2,3 | 2,3 | 1,9  | 2,0  | 2,0 |  |
|  | Liquid and solid fuels                     | 7,9      | 18,4 | 10,6 | 5,7  | 4,2  | 5,1 | 1,4 | -1,2 | -0,1 | 3,8 |  |
| HCPI<br>2005 base year                                     | EU27 - Global                              | 1,5      | 2,7  | 3,0  | 2,3  | 2,1  | 2,0 | 1,9 | 1,4  | 1,6  | 1,7 |  |
|  | EU27 - Food and non-alcoholic beverages    | -0,6     | 2,9  | 3,2  | 3,4  | 3,5  | 2,8 | 2,7 | 3,0  | 3,4  | 3,2 |  |
|  | SPA Harmonised - Global                    | 0,9      | 2,9  | 2,4  | 3,0  | 2,8  | 2,9 | 2,6 | 1,5  | 1,8  | 2,2 |  |
|  | SPA H - Food and non-alcoholic beverages   | -2,4     | 0,7  | 2,0  | 3,0  | 3,2  | 2,8 | 2,6 | 2,6  | 3,4  | 3,7 |  |

Data source: INE and EUROSTAT

## 4. FOREIGN TRADE

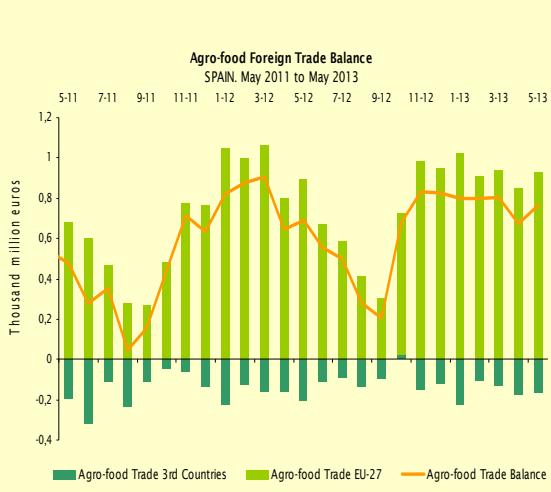
| FOREIGN TRADE DEVELOPMENTS                 |         |         | June 2011 to May 2012 (Rolling year) | June 2012 to May 2013 (Rolling year) | Var. [B/A] (%) |
|--|---------|---------|--------------------------------------|--------------------------------------|----------------|
|  |         |         | [A]                                  | [B]                                  |                |
| Total External Trade - Spain               | Exp     | 215.245 | 229.412                              | 6,6%                                 |                |
| All Chapters of CN (Combined Nomenclature) | imp     | 258.383 | 249.946                              | -3,3%                                |                |
|  | Balance | -43.138 | -20.534                              | ▲ 52,4%                              |                |
| Agricultural and Fisheries Sector (A+B)    | Exp     | 34.426  | 36.104                               | 4,9%                                 |                |
|  | imp     | 30.290  | 30.245                               | -0,1%                                |                |
|  | Balance | 4.136   | 5.859                                | ▲ 41,7%                              |                |
| A. Food Subsector (a+b)                    | Exp     | 32.882  | 34.520                               | 5,0%                                 |                |
|  | imp     | 28.821  | 28.931                               | 0,4%                                 |                |
|  | Balance | 4.061   | 5.589                                | ▲ 37,6%                              |                |
| a. Agricultural Food (a1+a2)               | Exp     | 29.893  | 31.585                               | 5,7%                                 |                |
|  | imp     | 23.717  | 24.139                               | 1,8%                                 |                |
|  | Balance | 6.176   | 7.446                                | ▲ 20,6%                              |                |
| a1. Non Processed Agricultural Food Sector | Exp     | 11.082  | 12.116                               | 9,3%                                 |                |
|  | imp     | 7.358   | 8.014                                | 8,9%                                 |                |
|  | Balance | 3.723   | 4.101                                | ▲ 10,1%                              |                |
| a2. Processed Agricultural Food Sector     | Exp     | 18.811  | 19.469                               | 3,5%                                 |                |
|  | imp     | 16.359  | 16.124                               | -1,4%                                |                |
|  | Balance | 2.452   | 3.345                                | ▲ 36,4%                              |                |
| b. Fisheries Food (b1+b2)                  | Exp     | 2.989   | 2.935                                | -1,8%                                |                |
|  | imp     | 5.103   | 4.792                                | -6,1%                                |                |
|  | Balance | -2.115  | -1.857                               | ▲ 12,2%                              |                |
| b1. Non Processed Fisheries Food Sector    | Exp     | 497     | 476                                  | -4,2%                                |                |
|  | imp     | 1.024   | 960                                  | -6,2%                                |                |
|  | Balance | -526    | -483                                 | ▲ 8,2%                               |                |
| b2. Processed Fisheries Food Sector        | Exp     | 2.492   | 2.459                                | -1,3%                                |                |
|  | imp     | 4.080   | 3.833                                | -6,1%                                |                |
|  | Balance | -1.588  | -1.374                               | ▲ 13,5%                              |                |
| B. Non Food Subsector (c+d+e)              | Exp     | 1.544   | 1.584                                | 2,6%                                 |                |
|  | imp     | 1.469   | 1.314                                | -10,6%                               |                |
|  | Balance | 75      | 270                                  | ▲ 261,2%                             |                |
| c. Agricultural excluding food             | Exp     | 1.121   | 1.192                                | 6,3%                                 |                |
|  | imp     | 931     | 852                                  | -8,5%                                |                |
|  | Balance | 190     | 340                                  | ▲ 78,6%                              |                |
| d. Fisheries excluding food                | Exp     | 57      | 43                                   | -24,9%                               |                |
|  | imp     | 19      | 24                                   | 25,2%                                |                |
|  | Balance | 38      | 19                                   | ▼ -50,0%                             |                |
| e. Forestry                                | Exp     | 366     | 349                                  | -4,6%                                |                |
|  | imp     | 520     | 438                                  | -15,8%                               |                |
|  | Balance | -154    | -89                                  | ▲ 42,3%                              |                |

Data source: Compiled by authors, based on information supplied by the Secretary of State for Trade (Ministry of Economy).

▼ Negative evolution compared to previous year  
▲ Positive evolution compared to previous year

| LABOUR FORCE SURVEY  | 2012     | 2013     | 2013     | s/ previous Q. (%) | s/ previous year (%) |
|--|----------|----------|----------|--------------------|----------------------|
|  | II Q     | I Q      | II Q     |                    |                      |
| Data Source: INE   |          |          |          |                    |                      |
|  |          |          |          |                    |                      |
| TOTAL  |          |          |          |                    |                      |
| Employed   | 17.417,3 | 16.634,7 | 16.783,8 | 0,90%              | -3,64%               |
| Unemployed   | 5.693,1  | 6.202,7  | 5.977,5  | -3,63%             | 5,00%                |
| Unemployment rate  | 24,63%   | 27,16%   | 26,26%   | -0,90              | 1,63                 |
| Primary Sector: Agriculture, Livestock, Forestry and Fisheries |          |          |          |                    |                      |
| Active   | 1.013,0  | 1.019,5  | 1.032,8  | 1,30%              | 1,95%                |
| Employed   | 732,3    | 723,2    | 760,7    | 5,19%              | 3,88%                |
| Full-time  | 658,4    | 651,3    | 681,9    | 4,70%              | 3,57%                |
| Part-time  | 73,9     | 71,8     | 78,8     | 9,75%              | 6,63%                |
| Unemployed   | 280,7    | 296,3    | 272,1    | -8,17%             | -3,06%               |
| Unemployment rate  | 27,71%   | 29,06%   | 26,35%   | -2,72              | -1,36                |
| Agriculture, Livestock and Forestry                            |          |          |          |                    |                      |
| Employed   | 690,8    | 686,7    | 721,2    | 5,02%              | 4,40%                |
| s/total economy  | 4,0%     | 4,1%     | 4,3%     | 0,17               | 0,33                 |
| Unemployed   | 277,5    | 291,3    | 266,7    | -8,4%              | -3,9%                |
| Unemployment rate  | 28,66%   | 29,79%   | 27,00%   | -2,79              | -1,66                |
| Fisheries and Aquaculture                                      |          |          |          |                    |                      |
| Employed   | 41,5     | 36,5     | 39,5     | 8,2%               | -4,8%                |
| s/total economy  | 0,24%    | 0,22%    | 0,24%    | 0,02               | 0,00                 |
| Unemployed   | 3,2      | 5,0      | 5,4      | 8,0%               | 68,7%                |
| Unemployment rate  | 7,16%    | 12,05%   | 12,03%   | -0,02              | 4,87                 |
| Food, Beverages and Tobacco Industry                           |          |          |          |                    |                      |
| Employed   | 443,8    | 443,8    | 433,9    | -2,23%             | -2,23%               |
| Unemployed   | 74,4     | 74,1     | 68,8     | -7,15%             | -7,53%               |
| Unemployment rate  | 14,36%   | 14,31%   | 13,69%   | -0,62              | -0,67                |

\*The variations between two percentages are showed in "percentage points".



TARIC: integrated Community Tariff of the EU countries.

## 5. AGRICULTURAL PRODUCTION

|   | Yearbook |                      |                      | May 2013 forecast |          |          |  |
|---|----------|----------------------|----------------------|-------------------|----------|----------|--|
|   | 2011     | A = Average<br>06-08 | B = Average<br>09-11 | Var. (%)<br>B / A | 2012 (p) | 2013 (a) |  |
| Grain Cereals                           | 5.985,5  | 6.429,7              | 6.034,2              | -6,2%             | 6.074,8  | 6.201,7  |  |
| Common wheat                            | 378,1    | 519,7                | 469,3                | -9,7%             | 410,5    | 394,9    |  |
| Durum wheat                             | 1.616,6  | 1.407,4              | 1.435,8              | 2,0%              | 1.758,9  | 1.805,4  |  |
| Barley                                  | 2.700,7  | 3.304,2              | 2.870,3              | -13,1%            | 2.676,2  | 2.711,9  |  |
| Maize                                   | 369,3    | 359,0                | 344,4                | -4,1%             | 386,9    | 424,5    |  |
| Pulses                                  | 530,3    | 269,0                | 429,3                | 59,6%             | 449,2    | 409,6    |  |
| Dried peas                              | 241,3    | 131,1                | 201,0                | 53,4%             | 163,8    | 139,0    |  |
| Potatoes                                | 79,9     | 84,9                 | 81,0                 | -4,6%             | 73,3     | 70,5     |  |
| Sugar beet                              | 44,9     | 68,7                 | 46,0                 | -33,0%            | 38,9     | 31,5     |  |
| Cotton                                  | 67,1     | 60,1                 | 63,0                 | 4,8%              | 69,8     | 66,4     |  |
| Sunflower                               | 862,9    | 651,4                | 798,8                | 22,6%             | 761,2    | 828,6    |  |
| Alfalfa                                 | 260,5    | 240,4                | 259,2                | 7,8%              | 258,1    | 257,8    |  |
| Vegetables                              | 351,1    | 378,7                | 364,8                | -3,7%             | 475,1    | n/d      |  |
| Apple tree                              | 29,5     | 34,5                 | 30,2                 | -12,5%            | -        | -        |  |
| Pear tree                               | 24,7     | 29,9                 | 25,3                 | -15,3%            | -        | -        |  |
| Apricot tree                            | 16,3     | 16,2                 | 16,1                 | -0,2%             | -        | -        |  |
| Peach tree                              | 44,2     | 48,6                 | 44,4                 | -8,6%             | -        | -        |  |
| Almond tree                             | 507,4    | 542,7                | 520,4                | -4,1%             | -        | -        |  |
| Orange tree                             | 138,8    | 126,2                | 136,1                | 7,8%              | -        | -        |  |
| Mandarin                                | 108,4    | 106,2                | 107,2                | 1,0%              | -        | -        |  |
| Vineyard (table grapes)                 | 14,5     | 18,7                 | 15,6                 | -16,4%            | -        | -        |  |
| Vineyard (wine processing)              | 896,2    | 1.039,9              | 937,0                | -9,9%             | -        | -        |  |
| Vineyard (thousands hl wine+grape must) |          |                      |                      | ---               | -        | -        |  |
| Olive tree for olive oil                | 2.257,4  | 2.219,8              | 2.235,5              | 0,7%              | -        | -        |  |
| Olive tree for table olive              | 162,2    | 165,7                | 163,7                | -1,2%             | -        | -        |  |

|                               | Number of heads (thousands) |         |                     |                        |                        |                   |  |  |
|-------------------------------|-----------------------------|---------|---------------------|------------------------|------------------------|-------------------|--|--|
|                               | Yearbook                    |         |                     |                        |                        |                   |  |  |
|                               | 2010                        | 2011    | Var. (%)<br>11 / 10 | A = Average<br>06 - 08 | B = Average<br>09 - 11 | Var. (%)<br>B / A |  |  |
| Cattle                        | 6.075                       | 5.923   | -2,5%               | 6.263                  | 6.027                  | -3,8%             |  |  |
| Dairy cows / milk collected   | 845                         | 798     | -5,6%               | 911                    | 824                    | -9,6%             |  |  |
| Sheep                         | 18.552                      | 17.003  | -8,3%               | 21.533                 | 18.424                 | -14,4%            |  |  |
| Goats                         | 2.904                       | 2.693   | -7,3%               | 2.936                  | 2.844                  | -3,1%             |  |  |
| Pigs                          | 25.704                      | 25.635  | -0,3%               | 26.102                 | 25.561                 | -2,1%             |  |  |
| Poultry (Broilers and others) | 695.066                     | 703.727 | 1,2%                | 692.069                | 691.413                | -0,1%             |  |  |
| Poultry (Laying hens) / Eggs  | 51.108                      | 49.494  | -3,2%               | 50.527                 | 50.398                 | -0,3%             |  |  |

Data source: SG Statistics. From "Statistical yearbook 2011" and "Advanced report on Agricultural Areas and Production, May 2013" (data from these two sources are not directly comparable as they include different crops). Monthly Statistics of milk collected (in tonnes of milk). Monthly Statistical Bulletin (Slaughter survey).

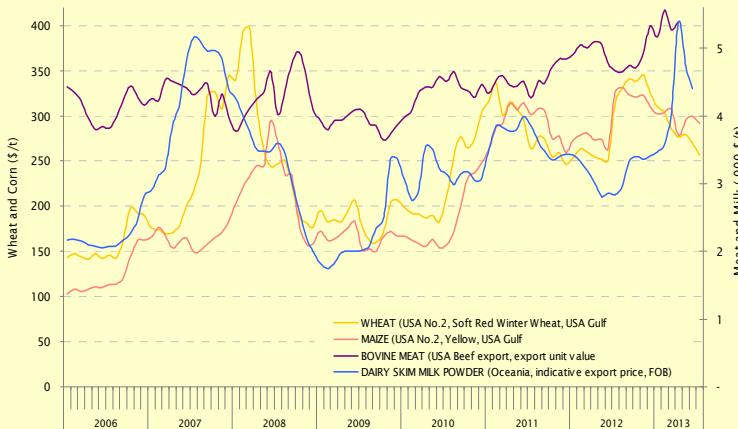
-- / n/d: Data not available. (p) provisional; (a) forecast.

(p): Provisional / (a): Preview

## 6. INTERNATIONAL MARKETS

### International Commodity Prices

Monthly average (\$/t.). Data Source: Commodity Prices FAO  
<http://www.fao.org/es/esc/prices/PricesServlet.jsp?lang=en>

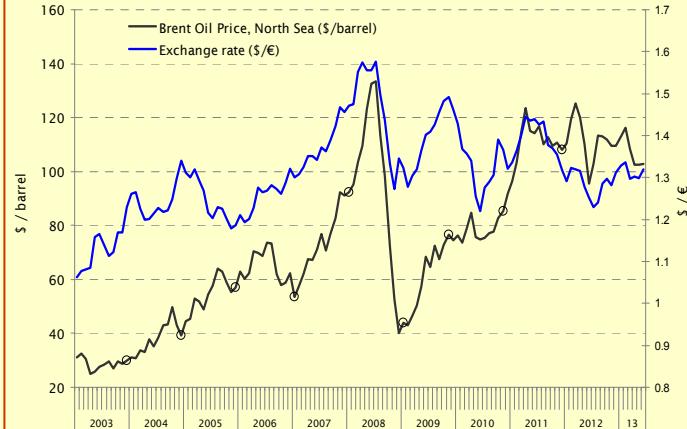


### Annual Animal Slaughter (tonnes) Milk production (thousand tonnes) and eggs (thousand dozens)

| Annual data |           |                       |                        |                        |                   |
|-------------|-----------|-----------------------|------------------------|------------------------|-------------------|
| 2011        | 2012      | Var. (%)<br>2012 / 11 | A = Average<br>07 - 09 | B = Average<br>10 - 12 | Var. (%)<br>B / A |
| 604.112     | 596.898   | -1,2%                 | 634.441                | 596.845                | -5,9%             |
| 6.069       | 5.855     | -3,5%                 | 5.812                  | 5.937                  | 2,2%              |
| 130.587     | 122.801   | -6,0%                 | 153.489                | 126.229                | -17,8%            |
| 11.142      | 10.289    | -7,7%                 | 9.313                  | 10.207                 | 9,6%              |
| 3.469.348   | 3.515.445 | 1,3%                  | 3.393.957              | 3.458.188              | 1,9%              |
| 1.373.604   | 1.382.651 | 0,7%                  | 1.334.433              | 1.365.830              | 2,4%              |
| 1.083       | n/d       | ---                   | 1.088                  | 1.097                  | 0,9%              |

### Exchange rate \$/€ and Crude Oil Price

Data source: BCE y MEH, SERIE Series  
<http://serviciosweb.meh.es/APPS/DGPE/serie/serie.aspx>



## 7. AGRICULTURAL POLICY AND DEBT LEVELS

| AGRICULTURAL INSURANCES | Insurance policy (number) | Insured Area (ha) | Insured Livestock (Thousand) | Insured production (Thousand t.) | Insured capital | Net Cost | ENESA subvention | Million € |      |
|-------------------------|---------------------------|-------------------|------------------------------|----------------------------------|-----------------|----------|------------------|-----------|------|
|                         |                           |                   |                              |                                  |                 |          |                  | 2010      | 2011 |
|                         | 485.073                   | 6.016.537         | 290.324                      | 30.024,7                         | 11.084,2        | 714,0    | 269,9            |           |      |
|                         | 491.853                   | 6.595.568         | 302.500                      | 31.842,9                         | 11.512,3        | 705,4    | 274,4            |           |      |
|                         | 484.937                   | 5.538.325         | 299.452                      | 28.236,9                         | 11.224,3        | 712,9    | 287,0            |           |      |
| Var.% 12/11             | -1,4%                     | -16,0%            | -1,0%                        | -11,3%                           | -2,5%           | 1,1%     | 4,6%             |           |      |

| AGRICULTURAL INSURANCE Data per accounting year |              | Net Cost (Million €) |              |             | ENESA subvention (Million €) |              |              |             |                 |
|---|--------------|----------------------|--------------|-------------|------------------------------|--------------|--------------|-------------|-----------------|
|   |              | 2010                 | 2011         | 2012        | % Var.<br>12/11              | 2010         | 2011         | 2012        | % Var.<br>12/11 |
| Arable crops                                    | 100,4        | 99,7                 | 82,7         | -17,1%      | 33,1                         | 32,0         | 26,1         | -18,4%      |                 |
| Fodder crops                                    | 0,2          | 0,3                  | 0,3          | 0,0%        | 0,1                          | 0,1          | 0,1          | 0,0%        |                 |
| Industrial crops                                | 3,9          | 9,1                  | 8,4          | -7,7%       | 1,3                          | 3,3          | 3,3          | 0,0%        |                 |
| Fruit trees, excluding citrus                   | 161,9        | 171,9                | 191,3        | 11,3%       | 63,9                         | 70,3         | 81,5         | 15,9%       |                 |
| Citrus trees                                    | 65,8         | 73,1                 | 78,7         | 7,7%        | 24,9                         | 28,6         | 31,0         | 8,4%        |                 |
| Vegetables, flowers and ornamental plants       | 50,4         | 49,5                 | 51,9         | 4,8%        | 17,0                         | 17,4         | 21,5         | 23,6%       |                 |
| Vineyard  | 67,8         | 54,5                 | 75,0         | 37,6%       | 25,9                         | 21,0         | 28,7         | 36,7%       |                 |
| Olive   | 16,8         | 18,5                 | 11,0         | -40,5%      | 6,8                          | 7,7          | 4,4          | -42,9%      |                 |
| Other agro-forestry productions                 | 1,9          | 1,9                  | 1,6          | -15,8%      | 0,6                          | 0,6          | 0,6          | 0,0%        |                 |
| Cattle  | 75,3         | 75,0                 | 74,0         | -1,3%       | 29,5                         | 30,4         | 30,8         | 1,3%        |                 |
| Carcasses collection                            | 152,6        | 137,0                | 119,2        | -13,0%      | 60,5                         | 57,5         | 52,2         | -9,2%       |                 |
| Drought, pastures and beekeeping                | 12,0         | 10,0                 | 14,2         | 42,0%       | 4,4                          | 3,8          | 5,1          | 34,2%       |                 |
| Other livestock                                 | 1,7          | 1,9                  | 1,8          | -5,3%       | 0,6                          | 0,7          | 0,7          | 0,0%        |                 |
| Aquaculture                                     | 3,5          | 2,9                  | 2,8          | -3,4%       | 1,4                          | 1,2          | 1,1          | -8,3%       |                 |
| <b>TOTAL LINES</b>                              | <b>709,0</b> | <b>700,5</b>         | <b>708,3</b> | <b>1,1%</b> | <b>268</b>                   | <b>272,7</b> | <b>285,3</b> | <b>4,6%</b> |                 |

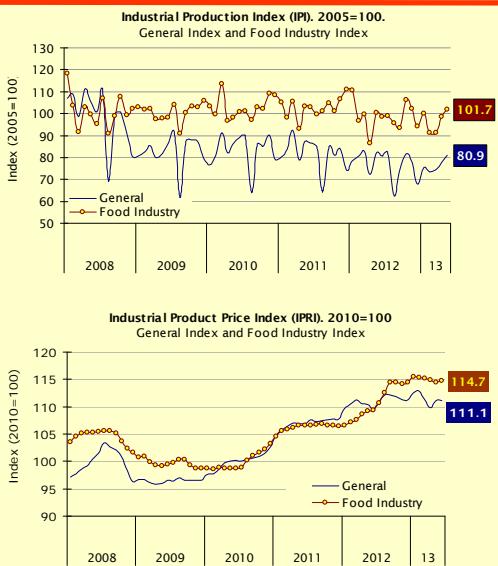
| CONCEPT                              | Quarter   | All Productive Activities | Agriculture* | DEBT LEVELS IN THE AGRICULTURAL SECTOR |        |
|--------------------------------------|-----------|---------------------------|--------------|--|--------|
|                                      |           |                           |              | I-2011                                 | I-2012 |
| Total loans (million €)              | I-2011    | 971.962                   | 20.197       | 22.394                                 | 21.807 |
|                                      | I-2012    | 935.176                   | 19.124       |  | 21.341 |
|                                      | I-2013    | 761.658                   | 17.708       |  |        |
| Loans Variation                      | I-2012/11 | -3,8%                     | -5,3%        | -2,6%                                  |        |
|                                      | I-2013/12 | -18,6%                    | -7,4%        | -2,1%                                  |        |
| Doubtful loans (million €)           | I-2011    | 84.480                    | 882          | 1228                                   |        |
|                                      | I-2012    | 116.963                   | 1.341        | 1454                                   |        |
|                                      | I-2013    | 122.052                   | 1.912        | 2.123                                  |        |
| Nonperforming Loan (NPL) Ratio       | I-2011    | 8,69%                     | 4,37%        | 5,48%                                  |        |
|                                      | I-2012    | 12,51%                    | 7,01%        | 6,67%                                  |        |
|                                      | I-2013    | 16,02%                    | 10,80%       | 9,95%                                  |        |
| % Loan / Total Productive Activities | I-2011    | 100%                      | 2,08%        | 2,30%                                  |        |
|                                      | I-2012    | 100%                      | 2,04%        | 2,33%                                  |        |
|                                      | I-2013    | 100%                      | 2,32%        | 2,80%                                  |        |

▲ Data Source: Bank of Spain; (\*): Agriculture, Livestock, Hunting, and Forestry are included  
 ← Data Source: ENESA (State Agrarian Insurance Body)  
[www.enesa.es](http://www.enesa.es) Ministry of Agriculture, Food and Environment.  
 Data per accounting year (January to December).

## 8. AGRO-FOOD INDUSTRY

| Food Industry, Beverages and Tobacco Indicators (FIBT)<br>Year 2011 |                  | Product Net sales |               |            | Net purchases of raw materials |               |              | Employment       |               |              |
|---|------------------|-------------------|---------------|------------|--------------------------------|---------------|--------------|------------------|---------------|--------------|
|   |                  | Million €         | % s/Total FBT | Var. 11/10 | Million €                      | % s/Total FBT | Var. 11/10   | People           | % s/Total FBT | Var. 11/10   |
|   |                  | Main Subsectors   |               |            |                                |               |              |                  |               |              |
| Meat industry   | 19.149,2         | 21,4%             | 9,2%          |            | 13.007,6                       | 24,8%         | 11,7%        | 83.310           | 23,1%         | -0,3%        |
| Fish industry   | 4.162,0          | 4,6%              | 10,0%         |            | 2.744,5                        | 5,2%          | 9,6%         | 18.390           | 5,1%          | -1,0%        |
| Proces./Preserv. Fruits and Vegetables                              | 6.696,8          | 7,5%              | 1,1%          |            | 3.118,6                        | 6,0%          | -8,2%        | 31.324           | 8,7%          | -1,8%        |
| Oils and fats   | 7.762,1          | 8,7%              | 5,6%          |            | 6.534,0                        | 12,5%         | 5,9%         | 11.875           | 3,3%          | -2,4%        |
| Dairy   | 8.932,9          | 10,0%             | 8,7%          |            | 5.087,7                        | 9,7%          | 16,4%        | 26.381           | 7,3%          | 1,2%         |
| Milling, starch   | 3.165,3          | 3,5%              | 23,5%         |            | 2.451,8                        | 4,7%          | 28,6%        | 6.447            | 1,8%          | -1,5%        |
| Bakery and pasta  | 6.848,0          | 7,6%              | 0,4%          |            | 2.742,5                        | 5,2%          | 17,4%        | 77.467           | 21,5%         | -4,4%        |
| Sugar, coffee, tea, infusions; pastisserie                          | 4.410,2          | 4,9%              | 10,0%         |            | 2.193,0                        | 4,2%          | 24,3%        | 20.622           | 5,7%          | 0,8%         |
| Other foodstuff   | 4.556,8          | 5,1%              | 4,5%          |            | 2.210,4                        | 4,2%          | 5,2%         | 23.307           | 6,5%          | 0,7%         |
| Pet food  | 8.899,8          | 9,9%              | 20,0%         |            | 6.956,9                        | 13,3%         | 23,0%        | 12.754           | 3,5%          | -2,0%        |
| Drinks manufacture  | 9.364,3          | 10,4%             | 5,5%          |            | 3.120,9                        | 6,0%          | 19,5%        | 34.175           | 9,5%          | 0,2%         |
| Bottled waters and aromatized beverages                             | 4.725,7          | 5,3%              | -0,6%         |            | 1.809,1                        | 3,5%          | 3,6%         | 12.286           | 3,4%          | -7,2%        |
| Tobacco Industry  | 944,4            | 1,1%              | -0,4%         |            | 375,4                          | 0,7%          | 36,1%        | 2.805            | 0,8%          | 1,9%         |
| <b>Total FBT</b>  | <b>89.617,5</b>  | <b>100,0%</b>     | <b>7,6%</b>   |            | <b>52.352,3</b>                | <b>100,0%</b> | <b>12,6%</b> | <b>361.143</b>   | <b>100,0%</b> | <b>-1,5%</b> |
| <b>Total Industrial Sector</b>                                      | <b>450.843,0</b> |                   | <b>8,9%</b>   |            | <b>255.602,6</b>               |               | <b>15,9%</b> | <b>2.049.195</b> |               | <b>-4,0%</b> |

Data source: Industrial Companies Survey, INE



Data source: INE

## 9. CONSUMPTION AND DISTRIBUTION

| Annual household food consumption<br>Moving year (June 2012 to May 2013) |                                  |                 |                       |
|--|----------------------------------|-----------------|-----------------------|
| Product Selection  | Quantity (million kg. or litres) |                 | kg/Lt per capita      |
|  | 2012                             | 2013            | Variation 2013/12 (%) |
| Fresh fruits   | 4.723,3                          | 4.725,2         | 0,0%                  |
| Milk   | 3.406,7                          | 3.419,9         | 0,4%                  |
| Fresh vegetables   | 2.889,1                          | 2.898,5         | 0,3%                  |
| Meat   | 2.435,0                          | 2.442,0         | 0,3%                  |
| Dairy products   | 1.766,2                          | 1.768,9         | 0,2%                  |
| Bread  | 1.634,2                          | 1.672,8         | 2,4%                  |
| Fishing  | 1.220,5                          | 1.221,0         | 0,0%                  |
| Fresh potatoes   | 1.048,8                          | 1.075,3         | 2,5%                  |
| Olive oil  | 436,8                            | 413,7           | -5,3%                 |
| Eggs   | 379,0                            | 385,2           | 1,6%                  |
| Table wine   | 225,9                            | 232,8           | 3,1%                  |
| Sunflower oil  | 153,8                            | 159,3           | 3,6%                  |
| Legumes  | 144,4                            | 149,9           | 3,8%                  |
| Wine D.O. (*)  | 140,7                            | 134,0           | -4,8%                 |
| <b>Total Quantity</b>  | <b>30.328,7</b>                  | <b>30.592,4</b> | <b>0,9%</b>           |
|  |                                  |                 | 662,5                 |

(\*) Wine D.O = Wine with Designation of Origin. Liquor, cava or champagne are not included

| Distribution of household food consumption. Spain<br>Market share (volume) and volume consumption evolution (kg./litres) |                  |                            |                  |                            |                  |                            |
|--|------------------|----------------------------|------------------|----------------------------|------------------|----------------------------|
| Place of purchase  | TOTAL            |                            | FRESH            |                            | OTHER            |                            |
|  | Market Share (%) | Inter-Annual Variation (%) | Market Share (%) | Inter-Annual Variation (%) | Market Share (%) | Inter-Annual Variation (%) |
| From June 2012 to May 2013   |                  |                            |                  |                            |                  |                            |
| Supermarket + Self-service   | 42,7%            | 1,8%                       | 31,5%            | 2,2%                       | 51,0%            | 1,6%                       |
| Traditional stores   | 18,2%            | -2,5%                      | 38,1%            | -1,9%                      | 3,4%             | -7,2%                      |
| Hypermarkets   | 14,4%            | 1,6%                       | 8,5%             | 5,5%                       | 18,9%            | 0,4%                       |
| Discount stores  | 15,3%            | 1,6%                       | 7,6%             | 1,8%                       | 20,9%            | 1,5%                       |
| Others   | 9,5%             | 1,3%                       | 14,3%            | 1,2%                       | 5,9%             | 1,7%                       |
| <b>TOTAL</b>   | <b>100%</b>      | <b>0,9%</b>                | <b>100%</b>      | <b>0,7%</b>                | <b>100%</b>      | <b>1,0%</b>                |

Data source: Household expenditure and consumption. Consumption Report (MAGRAMA)

| Annual household food expenditure<br>Moving year (June 2012 to May 2013) |                      |                 |                            |
|--|----------------------|-----------------|----------------------------|
| Product Selection  | Value (million euro) |                 | Per Capita Expenditure (€) |
|  | 2012                 | 2013            |                            |
| Fresh fruits   | 6.106,3              | 6.266,5         | 2,6%                       |
| Milk   | 2.356,9              | 2.367,2         | 0,4%                       |
| Fresh vegetables   | 4.475,3              | 4.595,5         | 2,7%                       |
| Meat   | 15.542,2             | 15.352,2        | -1,2%                      |
| Dairy products   | 5.913,7              | 5.849,0         | -1,1%                      |
| Bread  | 3.882,7              | 3.910,1         | 0,7%                       |
| Fishing  | 8.948,4              | 8.966,1         | 0,2%                       |
| Fresh potatoes   | 619,6                | 762,7           | 23,1%                      |
| Olive oil  | 1.060,9              | 1.097,0         | 3,4%                       |
| Eggs   | 771,1                | 890,5           | 15,5%                      |
| Table wine   | 253,4                | 286,6           | 13,1%                      |
| Sunflower oil  | 194,5                | 207,2           | 6,5%                       |
| Legumes  | 221,1                | 242,8           | 9,8%                       |
| Wine D.O. (*)  | 517,3                | 478,5           | -7,5%                      |
| <b>Total Expenditure</b>   | <b>67.486,6</b>      | <b>68.188,6</b> | <b>1,0%</b>                |
|  |                      |                 | 1.476,6                    |

| Agricultural Raw Materials and Food, Beverages and Tobacco Wholesaling (W) & Retailing (R) |  |  |                      |               |                  |
|--|--|--|----------------------|---------------|------------------|
| 2011   |  |  | Turnover (Million €) | % of Total    | Employed people  |
| W. agri. raw materials & live animals  |  |  | 20,152               | 13,9%         | 31,134           |
| W. of food, beverages and tobacco  |  |  | 101,587              | 70,0%         | 323,915          |
| Retail sale food, beverages & tobacco (*)  |  |  | 23,482               | 16,2%         | 228,282          |
| <b>Total Agri-Food Trade</b>   |  |  | <b>145,222</b>       | <b>100,0%</b> | <b>583,331</b>   |
| <b>Total Trade Sector</b>  |  |  | <b>654,533</b>       |               | <b>3,029,152</b> |

Data source: Annual Trade Survey 2011, INE. Including: NACE 462, 463 y 472  
(\*) In specialised stores (groceries, fruit shops, etc.); Non-Including: NACE 4611 "Agents involved in the sale of agricultural raw materials, live animals, textile raw materials and semi-finished goods"; neither NACE 4711 "Retail sale in non-specialised stores with food, beverages or tobacco predominating"

## 10. FISHERIES AND AQUACULTURE

| TOTAL CATCHES by fishing boats | VALUE (Thousand Euros) |                  |                  |                 |
|--------------------------------|------------------------|------------------|------------------|-----------------|
|                                | Average 2007-2011      | 2010             | 2011             | Var.% 2011/2010 |
| Tuna, Bonito                   | 426.169                | 289.971          | 409.480          | 41,2%           |
| Cod, Hake                      | 278.932                | 306.346          | 295.732          | -3,5%           |
| Miscellaneous coastal fish     | 166.351                | 191.999          | 149.687          | -22,0%          |
| Other marine fish              | 144.148                | 181.703          | 128.328          | -29,4%          |
| Sole, Flounder, Halibut        | 172.094                | 88.909           | 88.926           | 0,0%            |
| Herring, Sardine, Anchovy      | 95.330                 | 100.191          | 125.809          | 25,6%           |
| Miscellaneous demersal fish    | 116.704                | 166.731          | 162.888          | -2,3%           |
| Shark, Skate                   | 62.358                 | 55.863           | 70.982           | 27,1%           |
| Miscellaneous pelagic fish     | 65.692                 | 72.687           | 107.179          | 47,5%           |
| Eel, Salmon, Trout             | 1.912                  | 2.197            | 2.332            | 6,1%            |
| <b>TOTAL FISH</b>              | <b>1.529.690</b>       | <b>1.456.597</b> | <b>1.541.344</b> | <b>5,8%</b>     |
| Shrimp, Prawn                  | 111.189                | 84.108           | 96.351           | 14,6%           |
| Lobster                        | 56.671                 | 51.473           | 62.814           | 22,0%           |
| <b>TOTAL CRUSTACEAN</b>        | <b>167.861</b>         | <b>135.580</b>   | <b>159.165</b>   | <b>17,4%</b>    |
| Squid, octopus                 | 146.699                | 140.277          | 183.765          | 31,0%           |
| Clam, cockle                   | 65.865                 | 82.557           | 74.010           | -10,4%          |
| Other                          | 5.067                  | 5.045            | 3.943            | -21,8%          |
| <b>TOTAL MOLLUSC</b>           | <b>217.173</b>         | <b>227.878</b>   | <b>261.718</b>   | <b>14,9%</b>    |
| Sea urchin                     | 1.868                  | 2.090            | 2.206            | 5,5%            |
| Aquatic plants                 | 190                    | 102              | 619              | 504,6%          |
| <b>TOTAL OTHERS</b>            | <b>2.058</b>           | <b>2.193</b>     | <b>2.825</b>     | <b>28,8%</b>    |
| <b>TOTAL CATCHES</b>           | <b>1.831.484</b>       | <b>1.822.251</b> | <b>1.965.060</b> | <b>7,8%</b>     |

Data source: SG Statistics (MAGRAMA). Fisheries Statistics.

Phases: (1) Lay; (2) Hatchery; (3) Nursery; (4) Fattening to selling size; (5) Fattening to sex maturity.

Data Source: SG Statistics (MAGRAMA). Fisheries Statistics.

## 11. RURAL AREAS

| Population in rural municipalities in Spain 2012 | TOTAL SPANISH MUNICIPALITIES |            |                                   |                                      |                                | RURAL MUNICIPALITIES     |            |                                   |                                      |                                | SMALL-SIZE RURAL MUNICIPALITIES |            |                                   |                                      |                                |
|--|------------------------------|------------|-----------------------------------|--------------------------------------|--------------------------------|--------------------------|------------|-----------------------------------|--------------------------------------|--------------------------------|---------------------------------|------------|-----------------------------------|--------------------------------------|--------------------------------|
|  | Number of municipalities     | Area (km²) | Population (no. inhabitants) 2012 | Population density (inhab./km²) 2012 | Population Variation 12/08 (%) | Number of municipalities | Area (km²) | Population (no. inhabitants) 2012 | Population density (inhab./km²) 2012 | Population Variation 12/08 (%) | Number of municipalities        | Area (km²) | Population (no. inhabitants) 2012 | Population density (inhab./km²) 2012 | Population Variation 12/08 (%) |
| Andalucía  | 771                          | 87,590.7   | 8,449,985                         | 96.47                                | 3.02                           | 584                      | 69,800.2   | 2,080,993                         | 29.81                                | 1.08                           | 470                             | 41,809.8   | 783,764                           | 18.75                                | -1.71                          |
| Aragón   | 731                          | 47,726.7   | 1,349,467                         | 28.27                                | 1.70                           | 710                      | 45,502.4   | 452,691                           | 9.95                                 | -0.34                          | 700                             | 41,363.5   | 336,622                           | 8.14                                 | -1.08                          |
| Asturias   | 78                           | 10,603.5   | 1,077,360                         | 101.60                               | -0.26                          | 61                       | 9,113.0    | 224,817                           | 24.67                                | -3.40                          | 45                              | 4,713.4    | 70,446                            | 14.95                                | -4.55                          |
| I. Baleares                                      | 67                           | 4,991.7    | 1,119,439                         | 224.26                               | 4.34                           | 32                       | 2,169.6    | 113,394                           | 52.27                                | 5.75                           | 24                              | 1,213.8    | 50,143                            | 41.31                                | 5.34                           |
| I. Canarias                                      | 88                           | 7,446.9    | 2,118,344                         | 284.46                               | 2.04                           | 32                       | 3,864.8    | 201,099                           | 52.03                                | 4.82                           | 19                              | 1,261.6    | 46,032                            | 36.49                                | -0.95                          |
| Cantabria  | 102                          | 5,252.6    | 593,861                           | 113.06                               | 2.01                           | 71                       | 4,386.0    | 95,401                            | 21.75                                | 3.10                           | 71                              | 4,386.0    | 95,401                            | 21.75                                | 3.10                           |
| Castilla y León                                  | 2,248                        | 93,869.4   | 2,546,078                         | 27.12                                | -0.44                          | 2,187                    | 90,564.5   | 974,450                           | 10.76                                | -1.85                          | 2,167                           | 87,147.9   | 827,929                           | 9.50                                 | -2.25                          |
| Castilla-La Mancha                               | 919                          | 79,409.1   | 2,121,888                         | 26.72                                | 3.86                           | 862                      | 72,354.5   | 1,017,154                         | 14.06                                | 1.30                           | 821                             | 60,538.3   | 619,244                           | 10.23                                | 1.24                           |
| Cataluña   | 947                          | 32,098.8   | 7,570,908                         | 235.86                               | 2.81                           | 620                      | 25,158.7   | 572,482                           | 22.75                                | 2.52                           | 604                             | 23,352.9   | 467,283                           | 20.01                                | 2.25                           |
| C. Valenciana                                    | 542                          | 23,258.1   | 5,129,266                         | 220.54                               | 1.98                           | 296                      | 16,723.4   | 421,086                           | 25.18                                | 2.22                           | 283                             | 13,839.3   | 276,264                           | 19.96                                | 1.18                           |
| Extremadura                                      | 385                          | 41,634.0   | 1,108,130                         | 26.62                                | 0.95                           | 368                      | 35,821.5   | 561,678                           | 15.68                                | -1.68                          | 343                             | 28,432.5   | 388,461                           | 13.66                                | -1.76                          |
| Galicia  | 315                          | 29,574.4   | 2,781,498                         | 94.05                                | -0.10                          | 231                      | 24,996.7   | 774,424                           | 30.98                                | -4.43                          | 186                             | 18,555.0   | 403,891                           | 21.77                                | -6.41                          |
| Com. Madrid                                      | 179                          | 8,021.8    | 6,498,560                         | 810.11                               | 3.62                           | 94                       | 3,829.5    | 157,425                           | 41.11                                | 8.07                           | 87                              | 3,099.0    | 107,228                           | 34.60                                | 8.94                           |
| Reg. Murcia                                      | 45                           | 11,313.1   | 1,474,449                         | 130.33                               | 3.39                           | 19                       | 5,445.5    | 191,716                           | 35.21                                | 3.06                           | 7                               | 342.5      | 12,431                            | 36.29                                | 1.82                           |
| Navarra  | 272                          | 9,800.8    | 644,566                           | 65.77                                | 3.90                           | 237                      | 8,875.5    | 183,731                           | 20.70                                | 1.86                           | 233                             | 8,264.0    | 156,461                           | 18.93                                | 1.89                           |
| País Vasco                                       | 251                          | 7,089.1    | 2,193,993                         | 309.36                               | 1.67                           | 136                      | 4,425.7    | 120,975                           | 27.33                                | 4.69                           | 136                             | 4,425.7    | 120,975                           | 27.33                                | 4.69                           |
| La Rioja   | 174                          | 5,027.9    | 323,609                           | 64.36                                | 1.92                           | 158                      | 4,497.4    | 71,447                            | 15.89                                | -1.03                          | 157                             | 4,303.2    | 61,596                            | 14.31                                | -1.38                          |
| Ceuta  | 1                            | 19.5       | 84,018                            | 4313.04                              | 8.57                           | -                        | -          | -                                 | 0.00                                 | -                              | -                               | -          | -                                 | 0.00                                 | -                              |
| Melilla  | 1                            | 13.4       | 80,802                            | 6025.50                              | 13.09                          | -                        | -          | -                                 | 0.00                                 | -                              | -                               | -          | -                                 | 0.00                                 | -                              |
| TOTAL SPAIN                                      | 8,116                        | 504,741.8  | 47,265,321                        | 93.64                                | 2.40                           | 6,698                    | 427,528.6  | 8,214,963                         | 19.22                                | 0.35                           | 6,353                           | 347,048.2  | 4,824,171                         | 13.90                                | -0.66                          |

Data source: Municipal Census (INE, 2013). Classification according to Law 45/2007 of sustainable development of rural areas: **Rural municipalities** are those with population below 30.000 inhabitants and density under 100 hab/km²; and **Small-Size Rural Municipalities** are those integrated in the former (Rural municipalities) with population below 5.000 inhabitants. The **population variation** is referred to municipalities that were Rural and Small-Size Rural in 2008.

## 12. ENVIRONMENT

| WATER  |  | Units        | 2005    | 2006    | 2007    | 2008    | 2009    | 2010    | 2011    | 2012    | Last Data 2013 |                       |
|--|--|--------------|---------|---------|---------|---------|---------|---------|---------|---------|----------------|-----------------------|
| Average annual rainfall: Spanish peninsula                         |  | l/m²         | 491     | 669     | 608     | 579     | 662     | 789     | 542     | 535     | 456,0          | accumulated Jan-June  |
| Total water storage in reservoirs (June)                           |  | Hm³          | 24.365  | 30.089  | 22.466  | 25.915  | 31.945  | 41.427  | 34.536  | 30.872  | 44.754         | 16th July             |
| % of water storage in reservoirs (June) (1)                        |  | %            | 45,8    | 55,6    | 41,5    | 47,7    | 58      | 74,5    | 62,1    | 55,8    | 80,9           | 16th July             |
| Treated sewage water   |  | m³/inhab day | 0,321   | 0,305   | 0,281   | 0,273   | 0,272   | 0,288   | ---     | ---     | ---            | ---                   |
| Conformity with European Directive 91/271/EEC (2)                  |  | % h-e        | ---     | 76      | 77      | 78      | 83      | 84      | ---     | ---     | ---            | ---                   |
| CLIMATE CHANGE   |  | Units        | 2005    | 2006    | 2007    | 2008    | 2009    | 2010    | 2011    | 2012    | Last Data 2013 |                       |
| Greenhouse gas emissions (3)                                       |  | Kt CO₂       | 432.834 | 424.247 | 432.009 | 398.876 | 362.713 | 348.641 | 350.484 | ---     | ---            | ---                   |
| Greenhouse gas emissions /1990 (3) (4)                             |  | %            | 49,4    | 46,4    | 49,1    | 37,7    | 25,2    | 20,3    | 21,0    | ---     | ---            | ---                   |
| Greenhouse gas emission allowances. Price. (EUA) (5)               |  | €/t CO₂      | ---     | ---     | ---     | 22,2    | 13,1    | 14,3    | 12,8    | 7,3     | 4,2            | January - May average |
| Price of carbon credits (5)  |  | €/t CO₂      | ---     | ---     | ---     | 19,7    | 12,5    | 12,6    | 9,9     | 3,0     | 0,2            | January - May average |
| Electricity production from renewable energy sources               |  | GWh          | 47.312  | 56.127  | 62.158  | 63.947  | 74.675  | 99.039  | 88.179  | 88.166  | 63.990         | January - May average |
| Electricity production from hydraulic energy                       |  | GWh          | 19.170  | 25.400  | 30.351  | 25.876  | 29.321  | 45.194  | 32.865  | 24.088  | 25.611         | January - May average |
| Electricity production from wind power                             |  | GWh          | 20.532  | 22.632  | 25.861  | 31.394  | 36.188  | 42.790  | 42.105  | 48.103  | 29.933         | January - May average |
| Electricity net generation (6)                                     |  | GWh          | 253.891 | 261.986 | 271.442 | 278.107 | 263.258 | 273.398 | 264.937 | 268.502 | 129.939        | January - May average |
| Renewable energy consumption (% s/ primary energy)                 |  | %            | 6,1     | 6,4     | 6,8     | 7,4     | 9,4     | 11,8    | 11,6    | 12,3    | ---            | ---                   |
| Biofuel consumption (Until 2006, ktep)                             |  | ,000 tonnes  | 265     | 562     | 491     | 727     | 1.265   | 1.711   | 1.989   | 2.269   | 478            | January - April       |
| BIODIVERSITY   |  | Units        | 2005    | 2006    | 2007    | 2008    | 2009    | 2010    | 2011    | 2012    | Last Data 2013 |                       |
| Natura 2000 network & protected areas (marine and terrestrial) (7) |  | ,000 ha      | 14.036  | -       | 14.376  | 14.602  | 15.071  | 15.090  | 15.173  | ---     | ---            | ---                   |
| Natura 2000 network + nature protected areas/ Total Spain Area (%) |  | %            | 26,3    | -       | 26,8    | 27,2    | 27,7    | 27,7    | 27,8    | ---     | ---            | ---                   |
| Total burnt forest area by forest fires (8)                        |  | hectare      | 188.698 | 155.345 | 86.122  | 50.322  | 120.094 | 54.770  | 84.490  | 209.855 | 7.217          | June 2013             |
| % Burnt forest area by forest fires                                |  | %            | 0,682   | 0,562   | 0,311   | 0,182   | 0,434   | 0,198   | 0,305   | 0,759   | 0,026          | June 2013             |
| WASTE GENERATION   |  | Units        | 2005    | 2006    | 2007    | 2008    | 2009    | 2010    | 2011    | 2012    | Last Data 2013 |                       |
| Municipal waste per person per day                                 |  | kilogramme   | 592     | 594     | 583     | 556     | 547     | 535     | ---     | ---     | ---            | ---                   |
| Collected municipal waste  |  | ,000 tonnes  | 25.683  | 26.209  | 26.238  | 26.030  | 25.108  | 23.774  | 22.997  | ---     | ---            | ---                   |
| COASTLINE  |  | Units        | 2005    | 2006    | 2007    | 2008    | 2009    | 2010    | 2011    | 2012    | Last Data 2013 |                       |
| Annual demarcation of the coastal zone                             |  | Kilometer    | 483     | 543     | 610     | 565     | 768     | 589     | 314     | 1       | ---            | ---                   |
| OTHERS   |  | Units        | 2005    | 2006    | 2007    | 2008    | 2009    | 2010    | 2011    | 2012    | Last Data 2013 |                       |
| Environmental interventions of Civil Guard Nature Service          |  | number       | 171.783 | 162.538 | 139.535 | 129.289 | 134.411 | 119.950 | 136.467 | 144.235 | ---            | ---                   |

(1) Percentage of total capacity

(6) Net generation: Energy production from alternator terminals, except the energy consumed by auxiliary services and energy losses in transformers

\*: provisional

(2) Directive 91/271/EEC concerning urban waste-water treatment. All data are expressed in terms of pollution load treated (% Population equivalents (p.e.))

(7) From 2007 inclusive, includes nature protected areas data

Data Sources:

(3) GHG inventory, 2011 publication (MAGRAMA).

(8) Monthly Statistics Report. MAGRAMA.

Compiled by the authors from SG Statistics, MAGRAMA, Hydrological Bulletin by MAGRAMA, INE (Environmental Profile of Spain), Red Eléctrica de España, S.A, State Meteorology Agency (AEMET), European Environment Agency, S.G. Biodiversity, Institute for Energy Diversification and Saving (IDAE), Corporation of Strategic Reserves of Oil-based products (CORES), SEPRONA.

(4) 1990, Kyoto Protocol base year (289.773 kt CO<sub>2</sub>)

“...”: Data not available

(5) Prices in SENDECO2 (30-days average)